



**ASAHI
YUKIZAI**

Reference: Financial data (FY2017–FY2026)

July 31, 2026

ASAHI YUKIZAI CORPORATION

Quarterly Results

Quarterly Consolidated Financial Results

(¥ Million)

1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q	FY2025/1Q	FY2026/1Q
Sales	10,293	13,253	12,034	11,168	13,667	16,764	21,037	20,229	20,009	21,114
Operating profit	358	706	630	84	821	2,068	4,074	2,803	2,163	2,338
Ordinary profit	389	869	638	73	891	2,423	4,353	3,012	2,153	2,481
Profit attributable to owners of parent	323	1,377	477	59	627	1,536	2,765	1,812	1,360	1,617
2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q	FY2025/2Q	FY2026/2Q
Sales	11,210	14,121	14,415	12,701	15,766	19,174	22,807	21,501	19,834	
Operating profit	794	987	1,107	728	1,671	3,271	4,217	3,084	2,188	
Ordinary profit	898	1,029	1,064	726	1,742	3,416	4,207	2,794	2,293	
Profit attributable to owners of parent	653	797	817	558	1,170	2,277	2,706	2,003	1,651	
3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q	FY2025/3Q	FY2026/3Q
Sales	13,551	14,606	14,463	14,181	17,804	20,441	22,251	21,444	19,832	
Operating profit	1,121	1,263	1,205	1,048	2,317	3,134	4,163	2,856	1,538	
Ordinary profit	1,171	1,221	1,248	1,123	2,425	2,905	4,189	3,164	1,724	
Profit attributable to owners of parent	1,144	798	834	819	1,576	1,976	2,704	2,260	1,014	
4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q	FY2025/4Q	FY2026/4Q
Sales	15,120	14,103	15,669	15,500	17,495	20,720	21,331	21,987	20,406	
Operating profit	1,089	1,268	1,426	1,544	1,766	3,474	3,121	2,377	1,690	
Ordinary profit	944	1,272	1,444	1,727	1,953	3,396	3,327	2,281	1,787	
Profit attributable to owners of parent	665	930	1,010	1,353	1,400	3,636	3,206	1,550	- 699	

(¥ Million)

1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q	FY2025/1Q	FY2026/1Q
Total assets	53,783	61,870	61,954	63,060	67,067	75,809	87,865	100,902	102,351	110,428
Liabilities	15,110	20,093	18,778	19,144	19,302	22,662	24,504	26,927	25,724	27,761
Net assets	38,673	41,778	43,176	43,916	47,765	53,147	63,361	73,976	76,627	82,667

2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q	FY2025/2Q	FY2026/2Q
Total assets	55,570	63,627	63,297	63,685	69,239	80,407	95,586	102,211	102,400	
Liabilities	16,129	20,986	19,615	19,117	20,322	23,759	28,221	24,963	24,391	
Net assets	39,442	42,641	43,682	44,568	48,918	56,648	67,365	77,248	78,009	

3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q	FY2025/3Q	FY2026/3Q
Total assets	60,385	63,999	65,182	66,193	72,754	85,126	98,232	103,702	108,414	
Liabilities	19,731	21,296	21,152	21,077	22,608	26,358	28,534	27,903	29,277	
Net assets	40,653	42,703	44,031	45,115	50,146	58,768	69,699	75,799	79,137	

4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q	FY2025/4Q	FY2026/4Q
Total assets	63,050	62,541	65,779	67,732	74,925	86,256	101,371	105,772	108,582	
Liabilities	21,548	19,362	21,538	20,624	23,058	25,077	29,698	27,509	26,989	
Net assets	41,502	43,179	44,241	47,108	51,867	61,179	71,673	78,262	81,593	

Quarterly Sales by Segment

(¥ Million)

1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q	FY2025/1Q	FY2026/1Q
Valve & Piping Systems Division	5,661	8,142	7,389	7,031	7,988	10,814	14,170	12,995	12,087	13,769
Resin Division	3,599	4,035	3,733	3,114	4,391	4,633	5,272	5,562	6,056	6,061
Water Treatment & Natural Resources Development Division	1,032	1,077	912	1,023	1,288	1,317	1,595	1,673	1,867	1,285
Company total	10,293	13,253	12,034	11,168	13,667	16,764	21,037	20,229	20,009	21,114

2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q	FY2025/2Q	FY2026/2Q
Valve & Piping Systems Division	6,247	8,300	8,555	7,616	9,083	11,973	15,572	13,635	12,214	
Resin Division	3,617	4,195	4,298	3,742	4,395	5,027	5,459	5,490	5,477	
Water Treatment & Natural Resources Development Division	1,346	1,626	1,562	1,343	2,288	2,174	1,776	2,377	2,142	
Company total	11,210	14,121	14,415	12,701	15,766	19,174	22,807	21,501	19,834	

3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q	FY2025/3Q	FY2026/3Q
Valve & Piping Systems Division	7,631	8,871	7,975	8,086	10,326	12,936	13,973	12,990	11,884	
Resin Division	3,918	4,256	4,585	4,252	4,948	5,461	6,019	5,952	5,713	
Water Treatment & Natural Resources Development Division	2,002	1,479	1,902	1,843	2,530	2,044	2,260	2,502	2,235	
Company total	13,551	14,606	14,463	14,181	17,804	20,441	22,251	21,444	19,832	

4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q	FY2025/4Q	FY2026/4Q
Valve & Piping Systems Division	8,046	8,231	8,250	8,090	10,328	12,810	13,750	12,673	11,933	
Resin Division	4,120	3,768	4,599	4,783	4,874	5,428	5,517	6,042	5,731	
Water Treatment & Natural Resources Development Division	2,954	2,104	2,820	2,627	2,293	2,482	2,064	3,273	2,742	
Company total	15,120	14,103	15,669	15,500	17,495	20,720	21,331	21,987	20,406	

Quarterly Operating Profit by Segment

(¥ Million)

1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q	FY2025/1Q	FY2026/1Q
Valve & Piping Systems Division	312	720	508	282	618	2,091	3,871	2,539	1,850	2,319
Resin Division	270	137	144	-64	230	42	259	247	369	214
Water Treatment & Natural Resources Development Division	-215	-140	-106	-172	-65	-83	-26	-15	-34	-184
Company total	358	706	630	84	821	2,068	4,074	2,803	2,163	2,338

2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q	FY2025/2Q	FY2026/2Q
Valve & Piping Systems Division	589	819	759	563	1,282	2,959	3,762	2,609	2,103	
Resin Division	265	206	271	237	230	179	404	250	79	
Water Treatment & Natural Resources Development Division	-36	-37	42	-108	118	105	52	196	26	
Company total	794	987	1,107	728	1,671	3,271	4,217	3,084	2,188	

3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q	FY2025/3Q	FY2026/3Q
Valve & Piping Systems Division	776	1,123	752	680	1,633	2,795	3,348	2,084	1,172	
Resin Division	245	165	308	250	267	215	582	438	203	
Water Treatment & Natural Resources Development Division	94	-9	117	88	314	120	251	269	229	
Company total	1,121	1,263	1,205	1,048	2,317	3,134	4,163	2,856	1,538	

4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q	FY2025/4Q	FY2026/4Q
Valve & Piping Systems Division	677	882	533	611	1,364	2,823	2,711	1,818	1,161	
Resin Division	93	163	428	507	91	364	284	184	266	
Water Treatment & Natural Resources Development Division	329	224	450	397	356	330	214	318	353	
Company total	1,089	1,268	1,426	1,544	1,766	3,474	3,121	2,377	1,690	

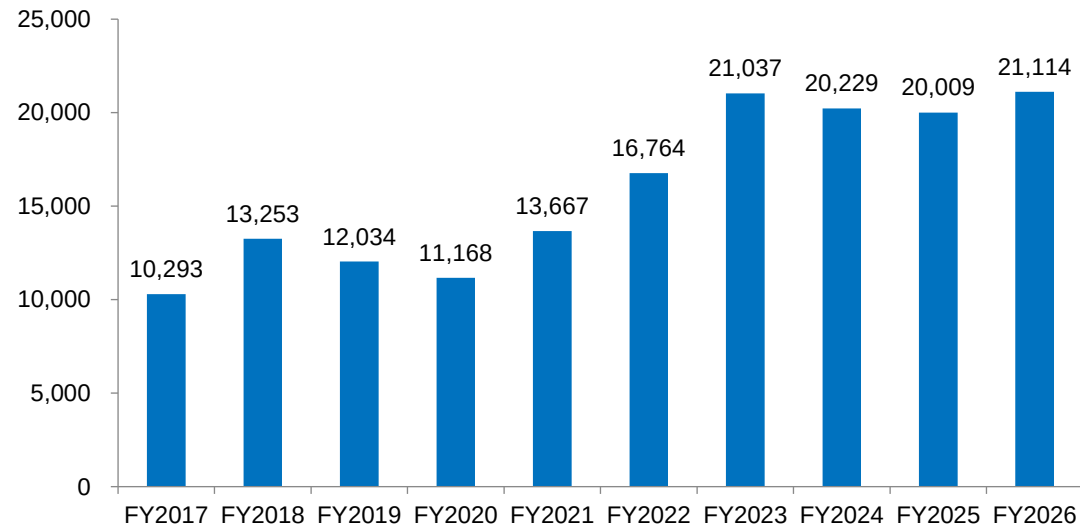
Quarterly Operating margin by Segment

(¥ Million)

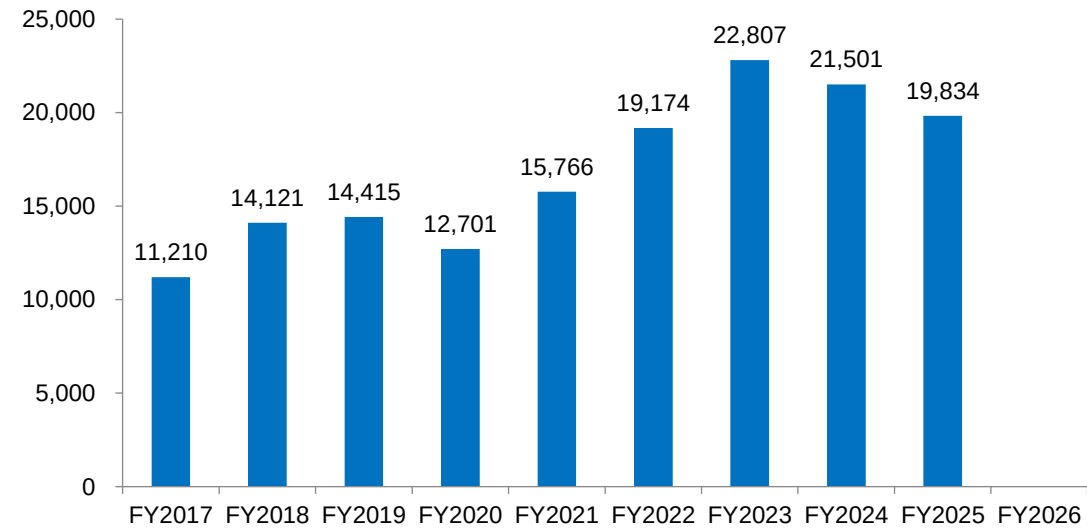
1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q	FY2025/1Q	FY2026/1Q
Valve & Piping Systems Division	5.5%	8.8%	6.9%	4.0%	7.7%	19.3%	27.3%	19.5%	15.3%	16.8%
Resin Division	7.5%	3.4%	3.9%	-2.1%	5.2%	0.9%	4.9%	4.4%	6.1%	3.5%
Water Treatment & Natural Resources Development Division	-20.8%	-13.0%	-11.7%	-16.9%	-5.0%	-6.3%	-1.6%	-0.9%	-1.8%	-14.3%
Company total	3.5%	5.3%	5.2%	0.8%	6.0%	12.3%	19.4%	13.9%	10.8%	11.1%
2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q	FY2025/2Q	FY2026/2Q
Valve & Piping Systems Division	9.4%	9.9%	8.9%	7.4%	14.1%	24.7%	24.2%	19.1%	17.2%	
Resin Division	7.3%	4.9%	6.3%	6.3%	5.2%	3.6%	7.4%	4.5%	1.4%	
Water Treatment & Natural Resources Development Division	-2.7%	-2.3%	2.7%	-8.0%	5.2%	4.8%	2.9%	8.2%	1.2%	
Company total	7.1%	7.0%	7.7%	5.7%	10.6%	17.1%	18.5%	14.3%	11.0%	
3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q	FY2025/3Q	FY2026/3Q
Valve & Piping Systems Division	10.2%	12.7%	9.4%	8.4%	15.8%	21.6%	24.0%	16.0%	9.9%	
Resin Division	6.3%	3.9%	6.7%	5.9%	5.4%	3.9%	9.7%	7.4%	3.5%	
Water Treatment & Natural Resources Development Division	4.7%	-0.6%	6.1%	4.8%	12.4%	5.9%	11.1%	10.8%	10.2%	
Company total	8.3%	8.6%	8.3%	7.4%	13.0%	15.3%	18.7%	13.3%	7.8%	
4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q	FY2025/4Q	FY2026/4Q
Valve & Piping Systems Division	8.4%	10.7%	6.5%	7.6%	13.2%	22.0%	19.7%	14.3%	9.7%	
Resin Division	2.2%	4.3%	9.3%	10.6%	1.9%	6.7%	5.1%	3.1%	4.6%	
Water Treatment & Natural Resources Development Division	11.1%	10.7%	16.0%	15.1%	15.5%	13.3%	10.4%	9.7%	12.9%	
Company total	7.2%	9.0%	9.1%	10.0%	10.1%	16.8%	14.6%	10.8%	8.3%	

Quarterly Sales Trend

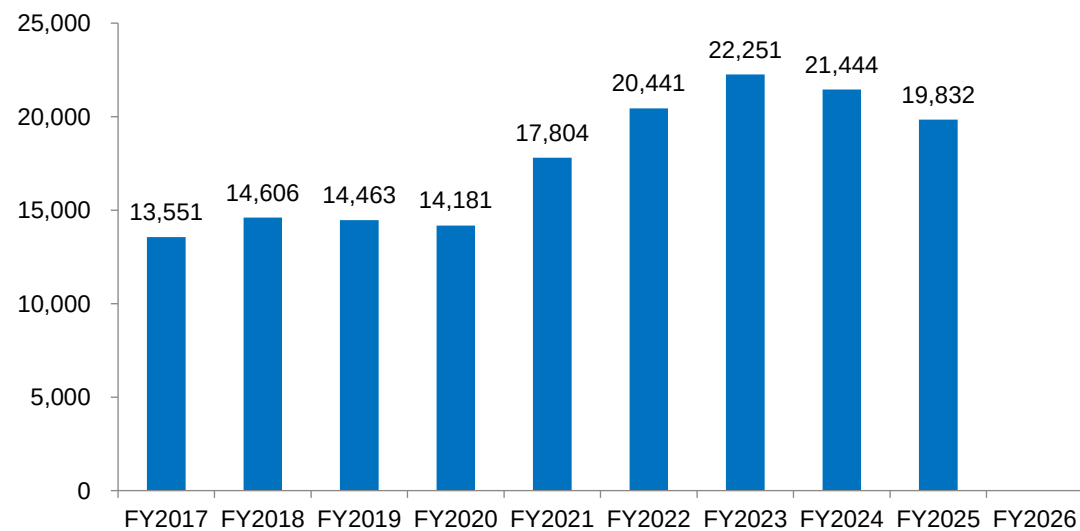
Sales Trend in 1Q



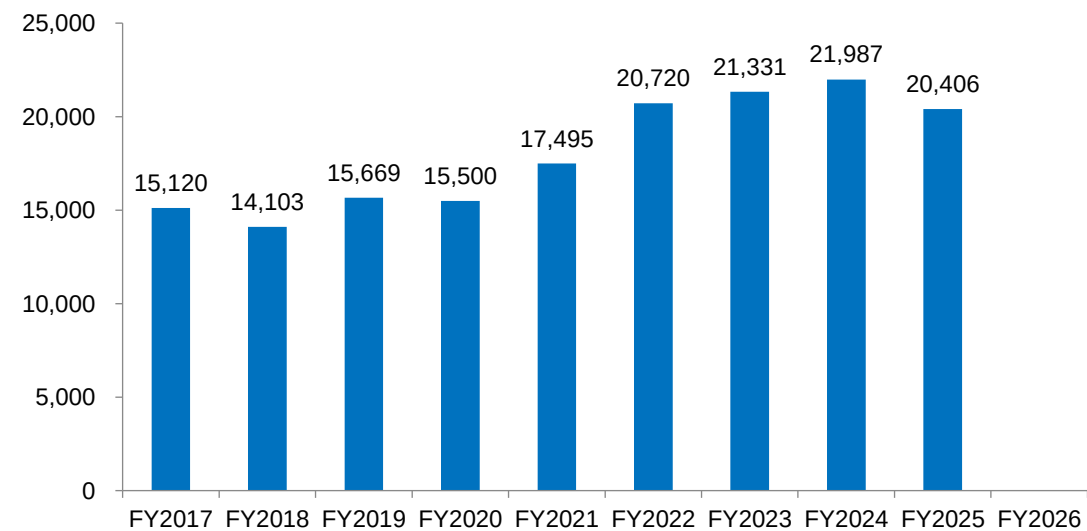
Sales Trend in 2Q



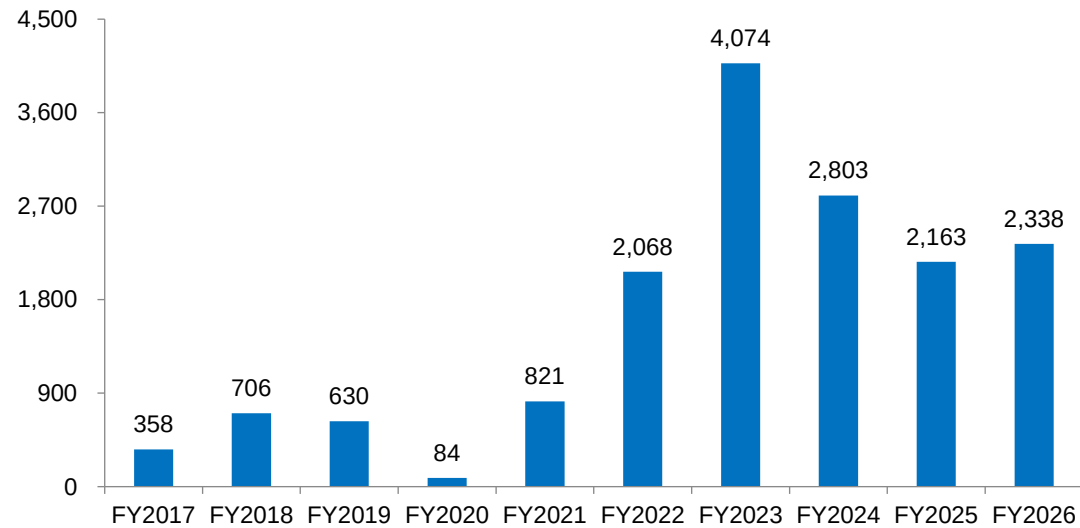
Sales Trend in 3Q



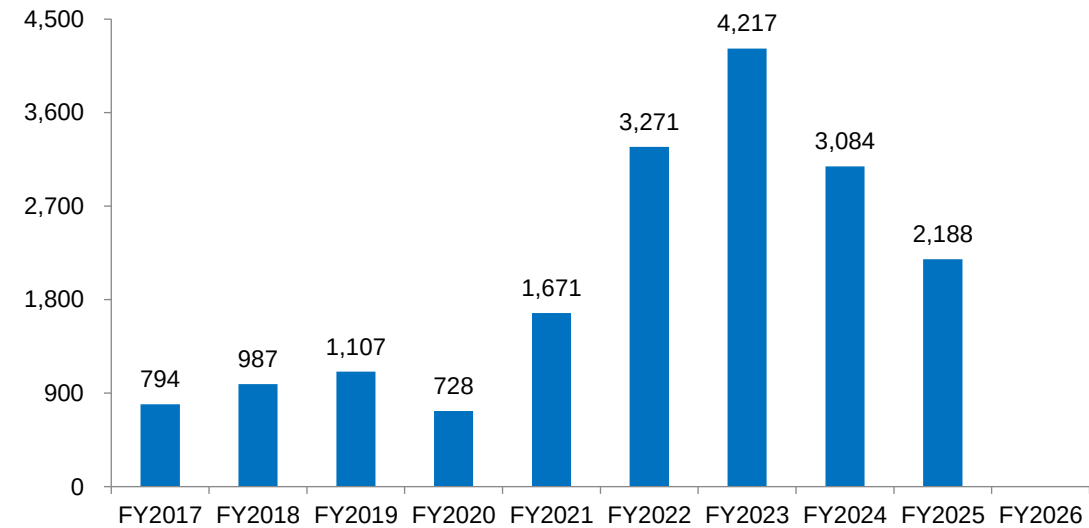
Sales Trend in 4Q



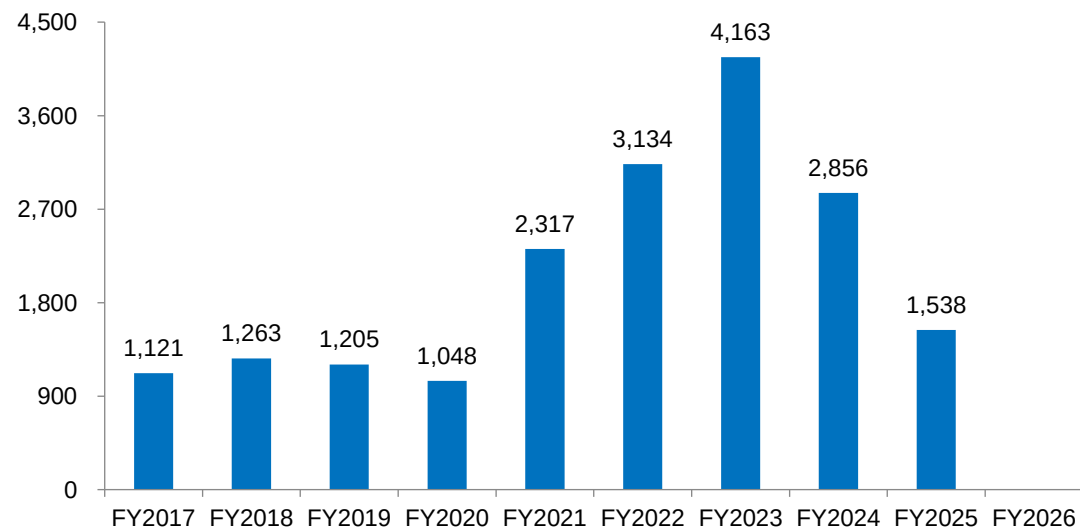
Operating Profit Trend in 1Q



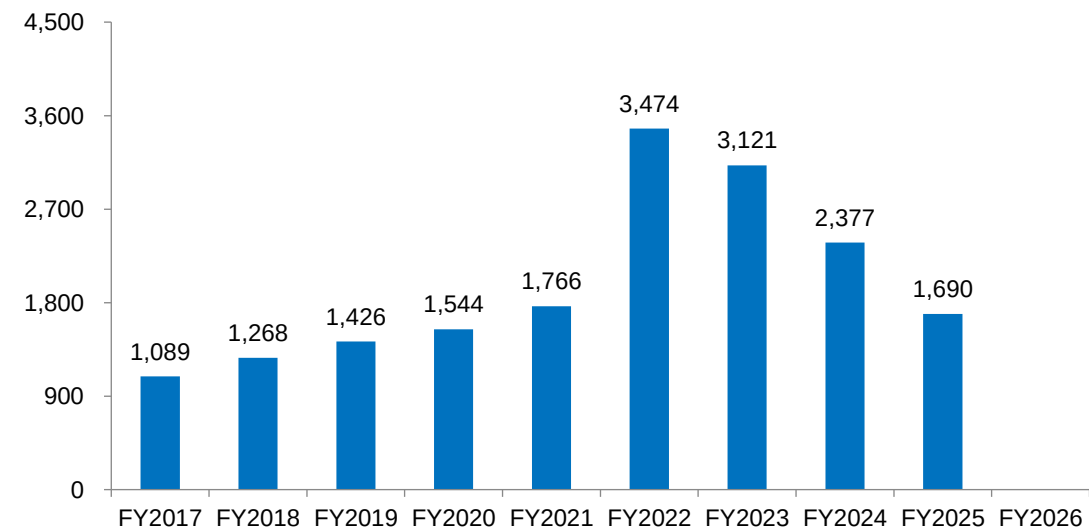
Operating Profit Trend in 2Q



Operating Profit Trend in 3Q

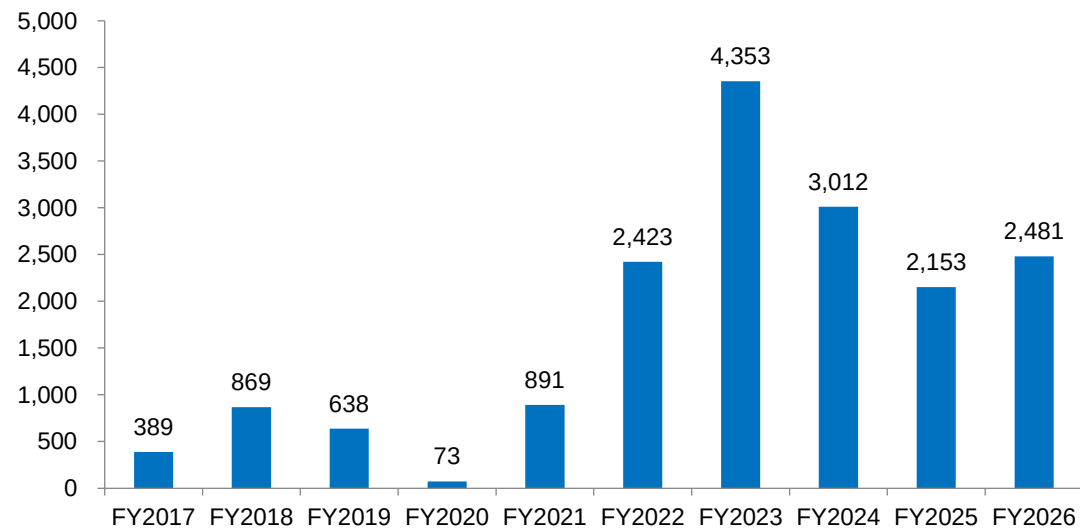


Operating Profit Trend in 4Q

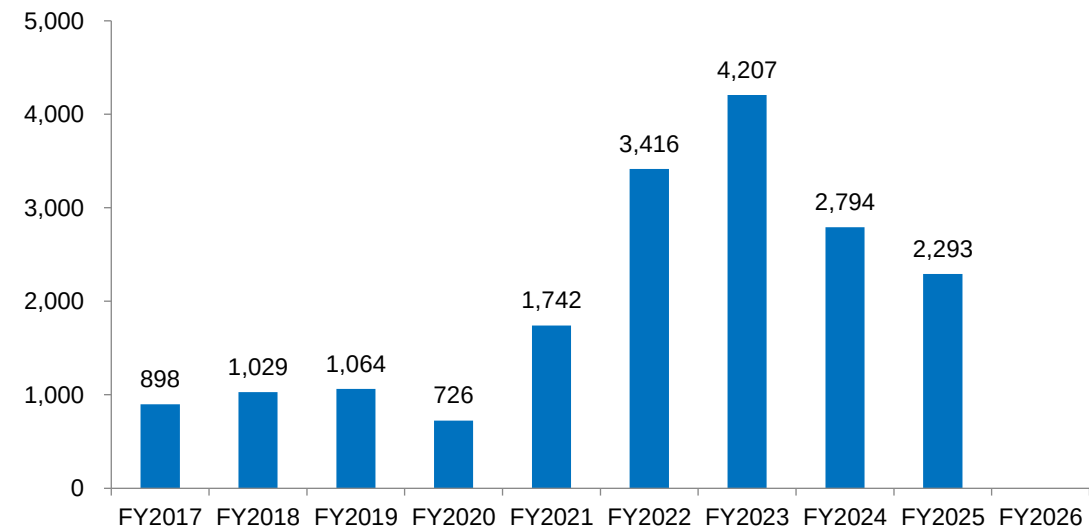


Quarterly Ordinary Profit Trend

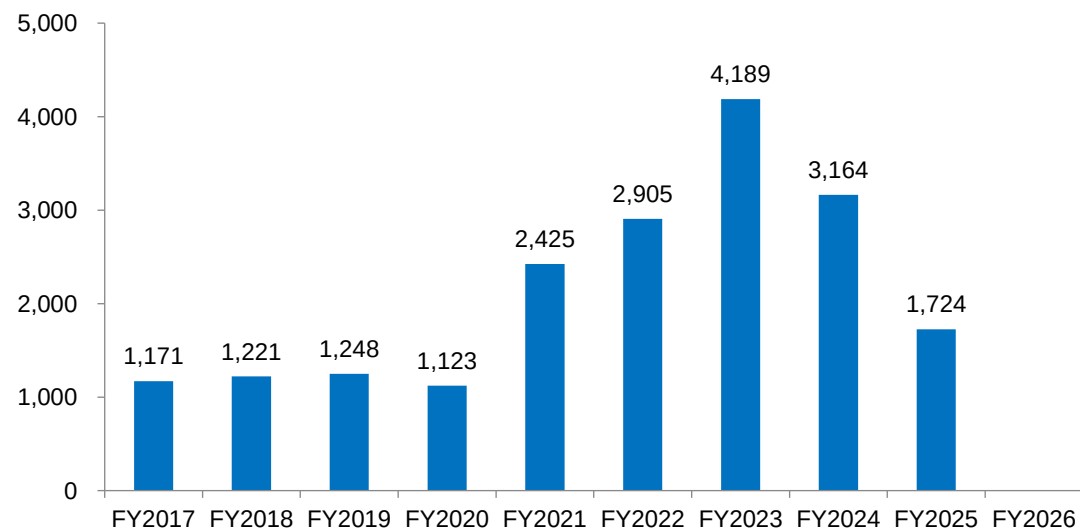
Ordinary Profit Trend in 1Q



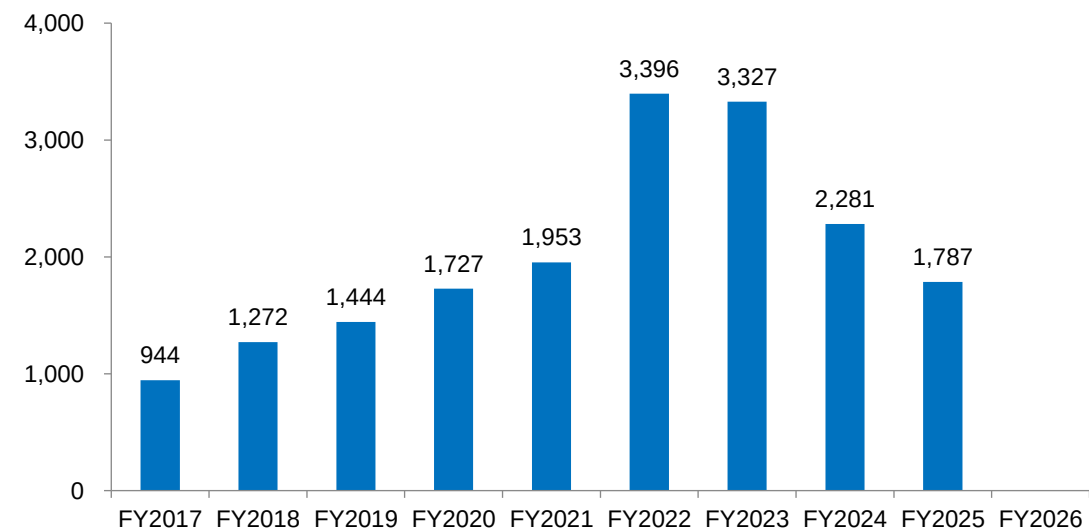
Ordinary Profit Trend in 2Q



Ordinary Profit Trend in 3Q

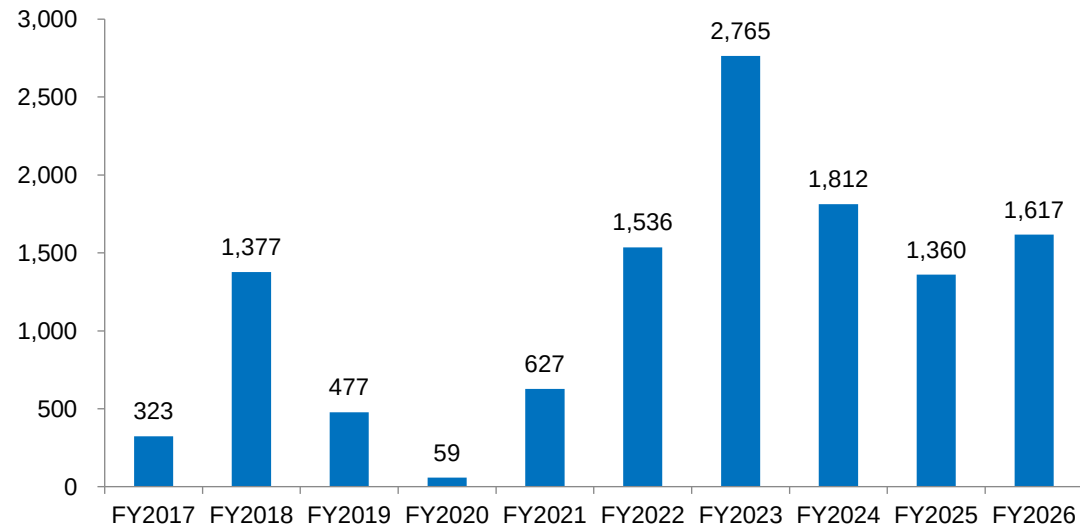


Ordinary Profit Trend in 4Q

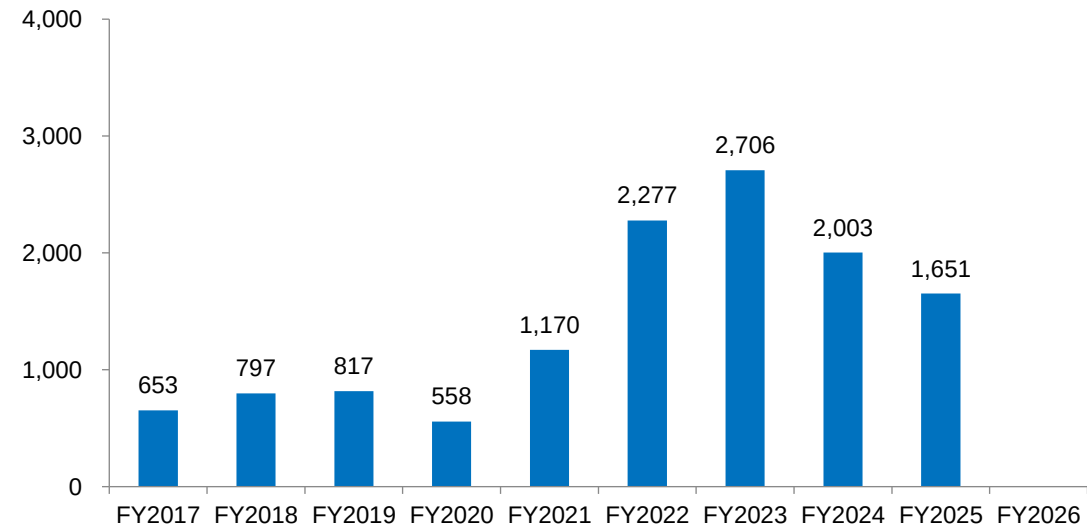


Quarterly Net Income Trend

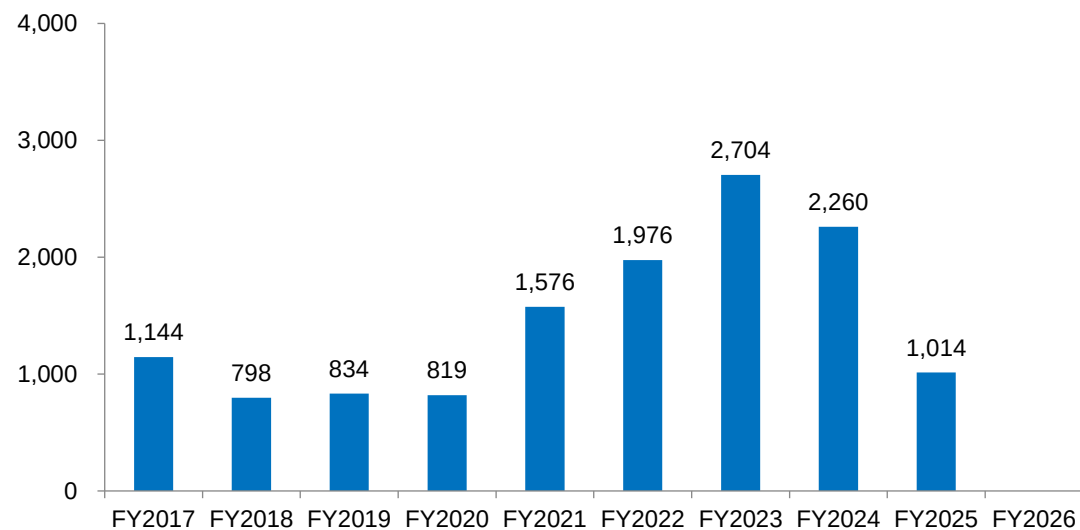
Quarterly Net Income Trend in 1Q



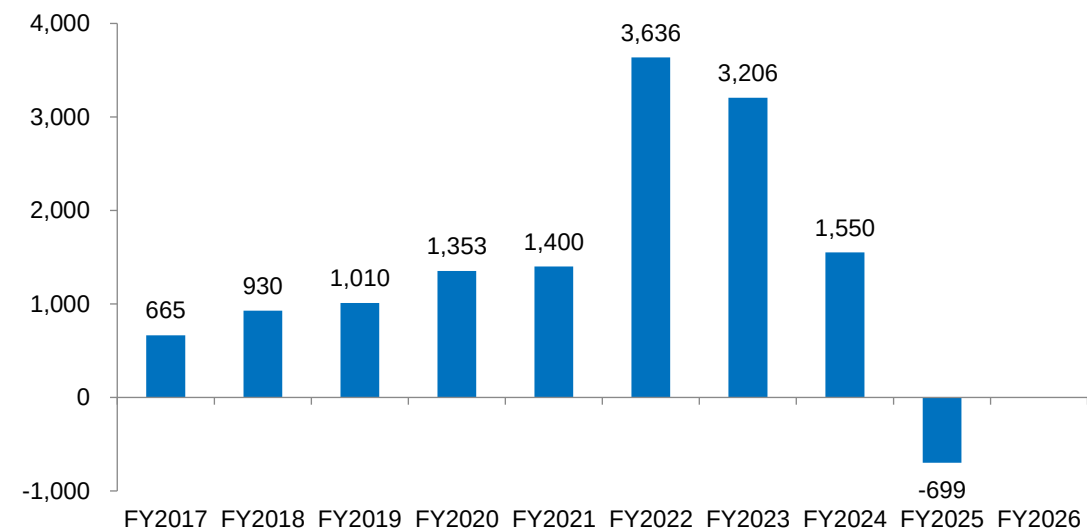
Quarterly Net Income Trend in 2Q



Quarterly Net Income Trend in 3Q

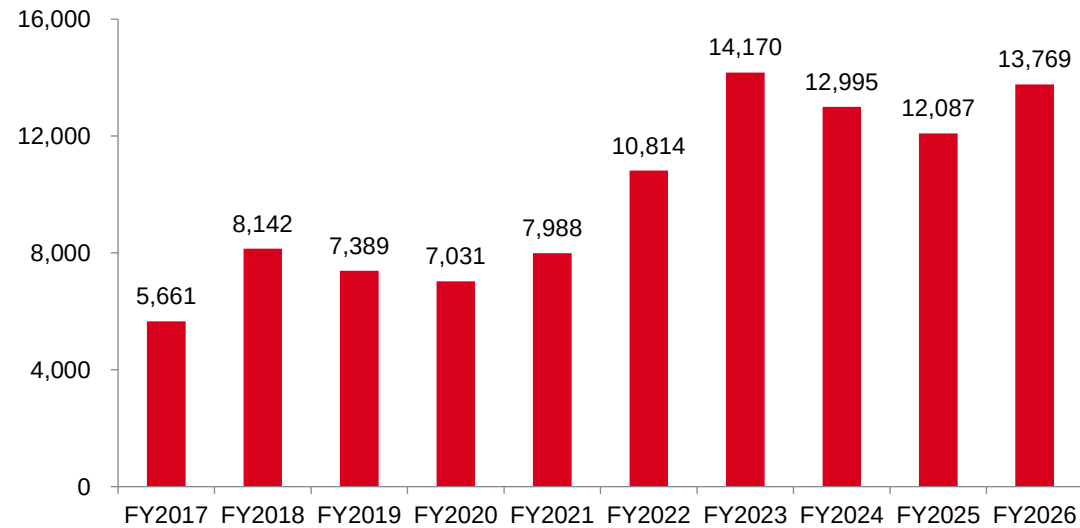


Quarterly Net Income Trend in 4Q

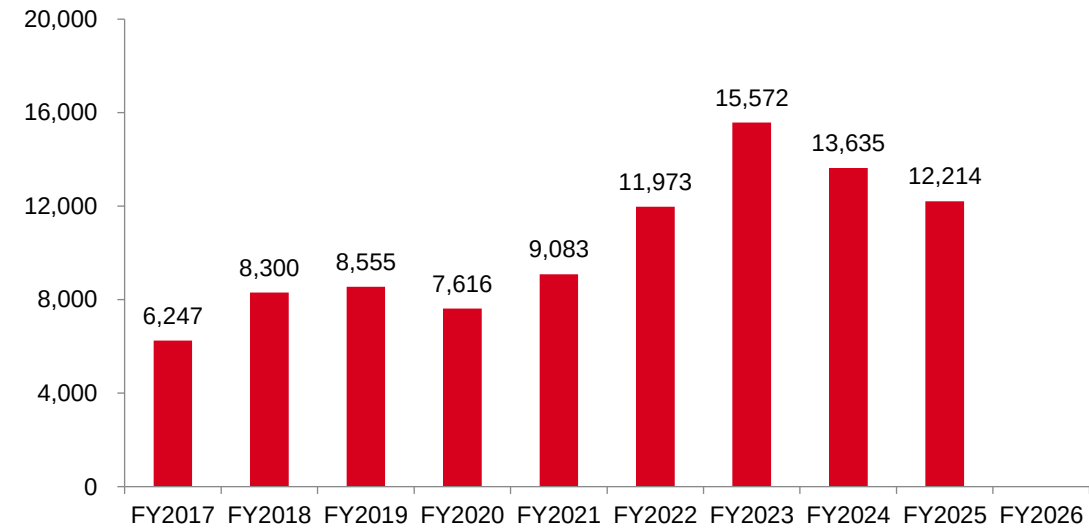


Quarterly Sales Trend in Valve & Piping Systems Division

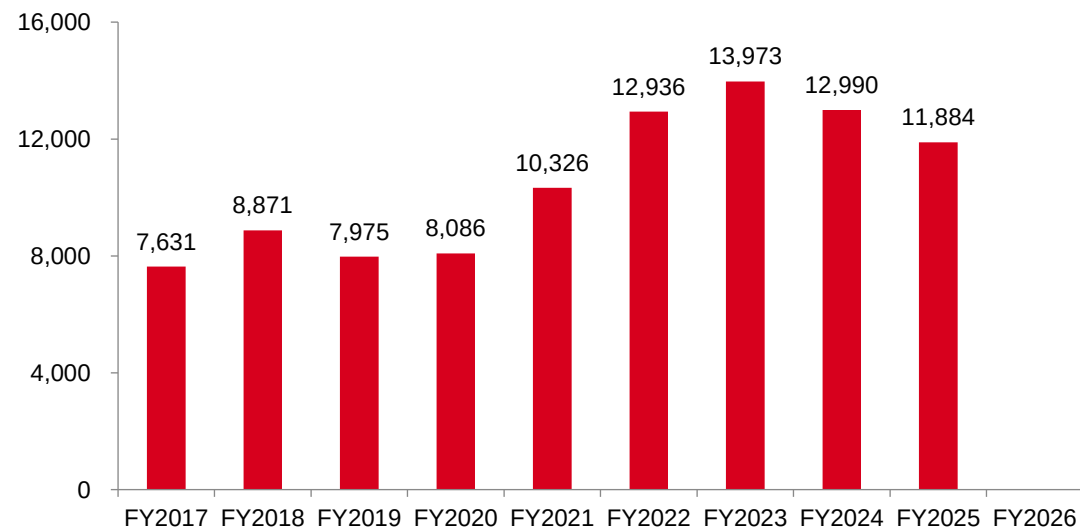
Sales Trend in 1Q



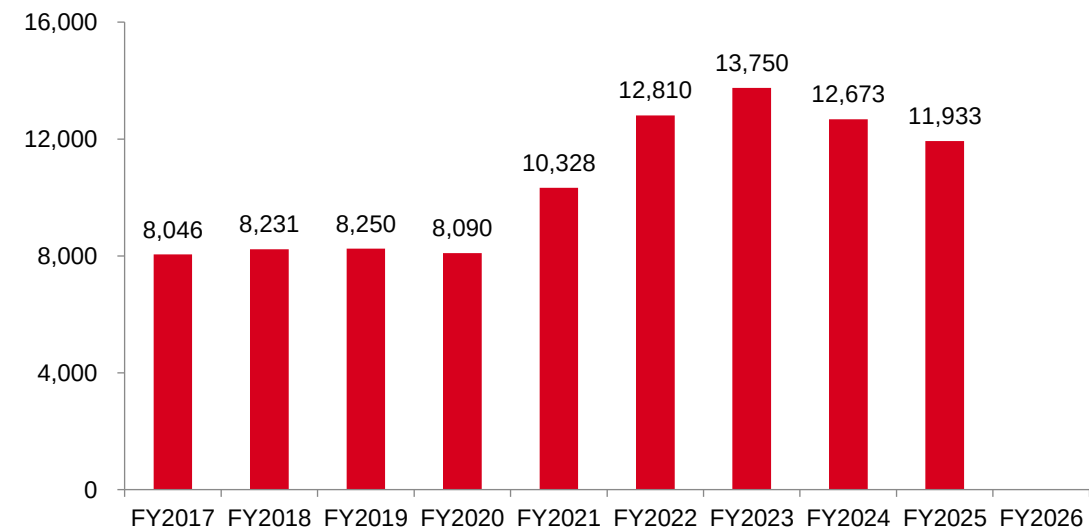
Sales Trend in 2Q



Sales Trend in 3Q

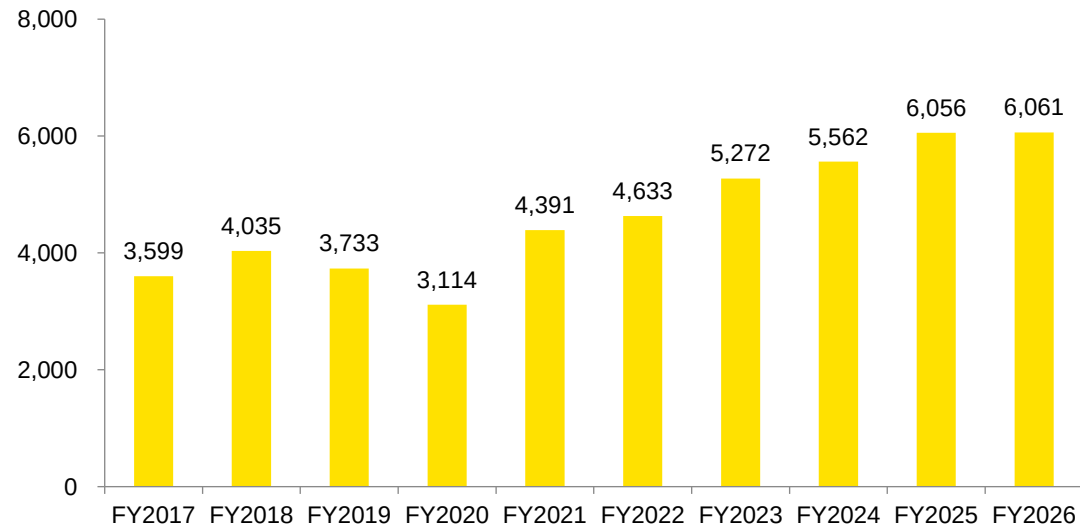


Sales Trend in 4Q

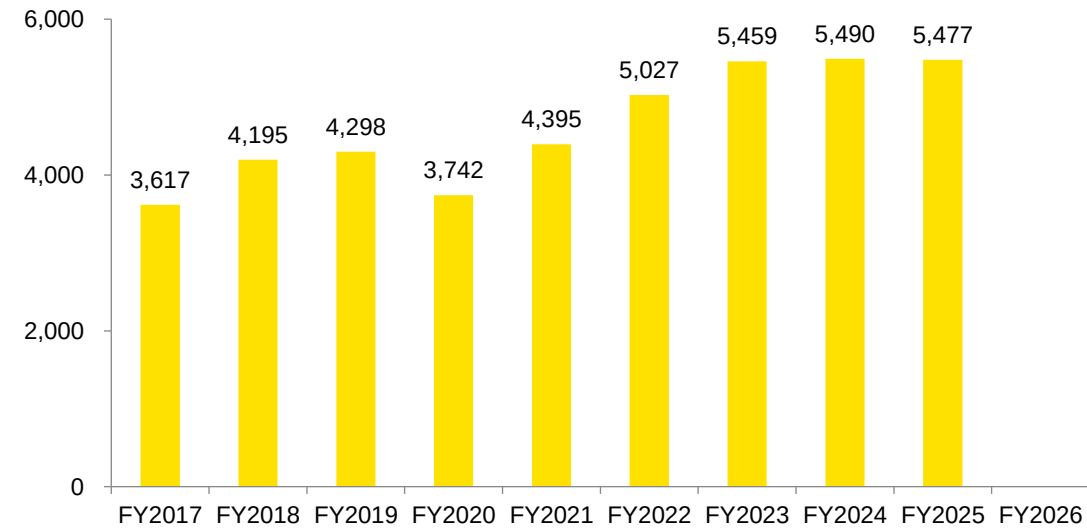


Quarterly Sales Trend in Resin Division

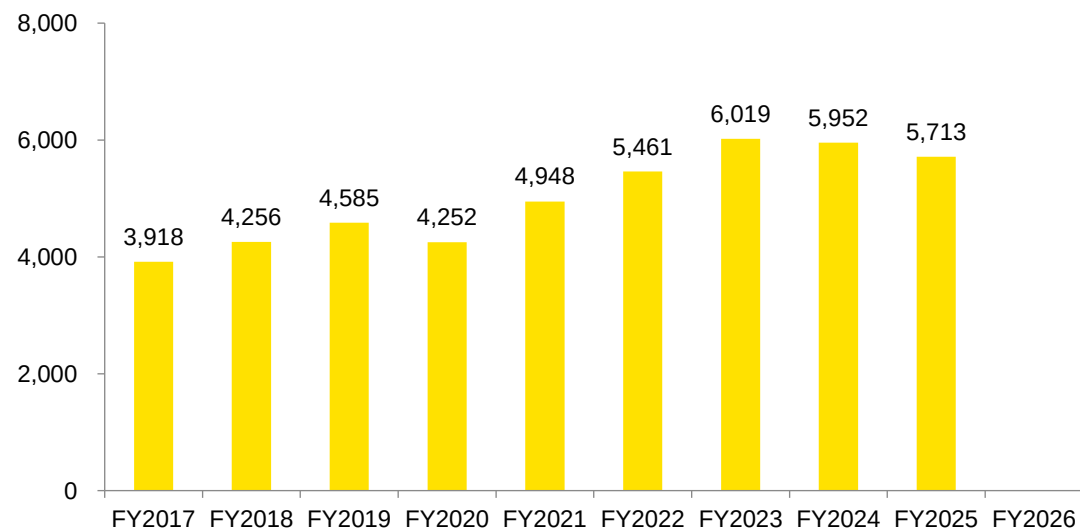
Sales Trend in 1Q



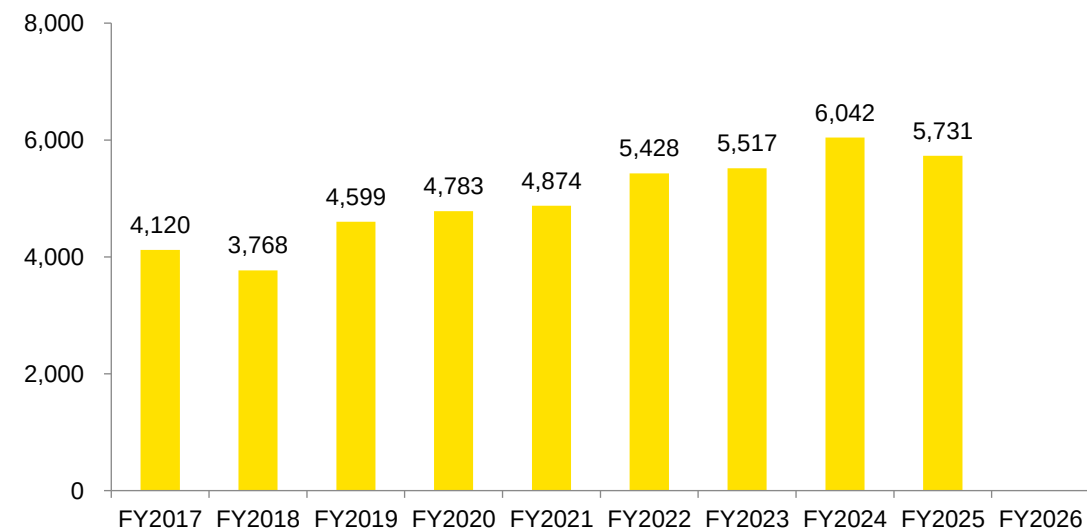
Sales Trend in 2Q



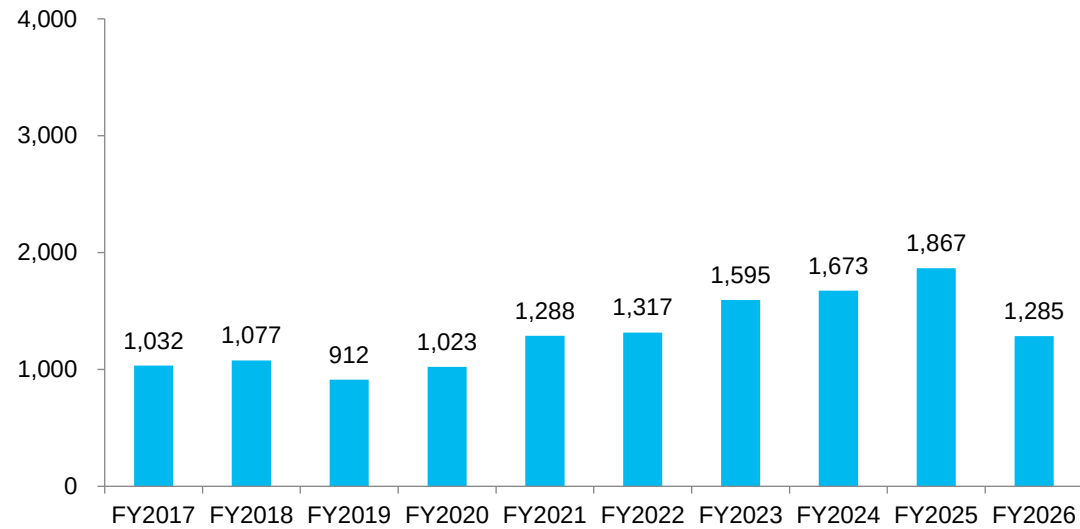
Sales Trend in 3Q



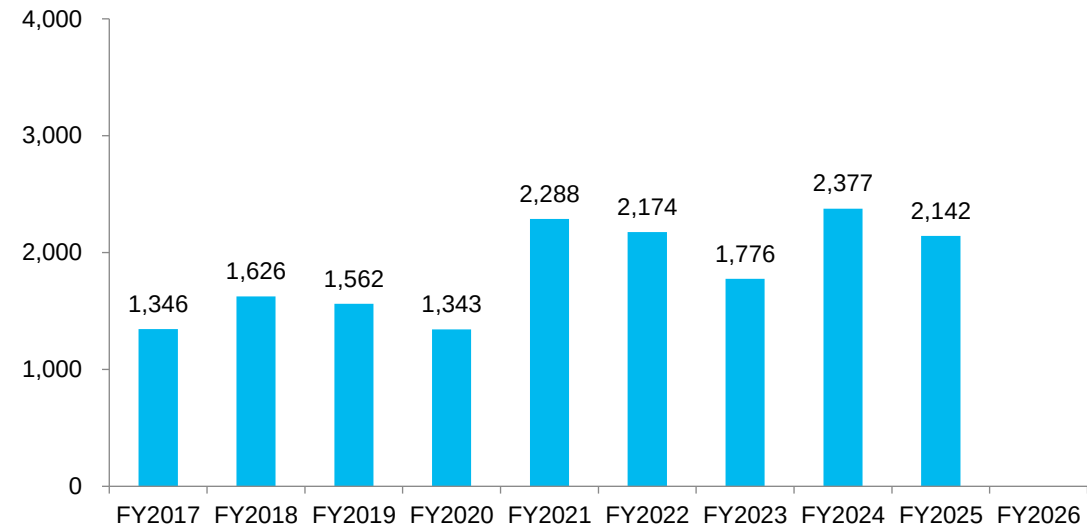
Sales Trend in 4Q



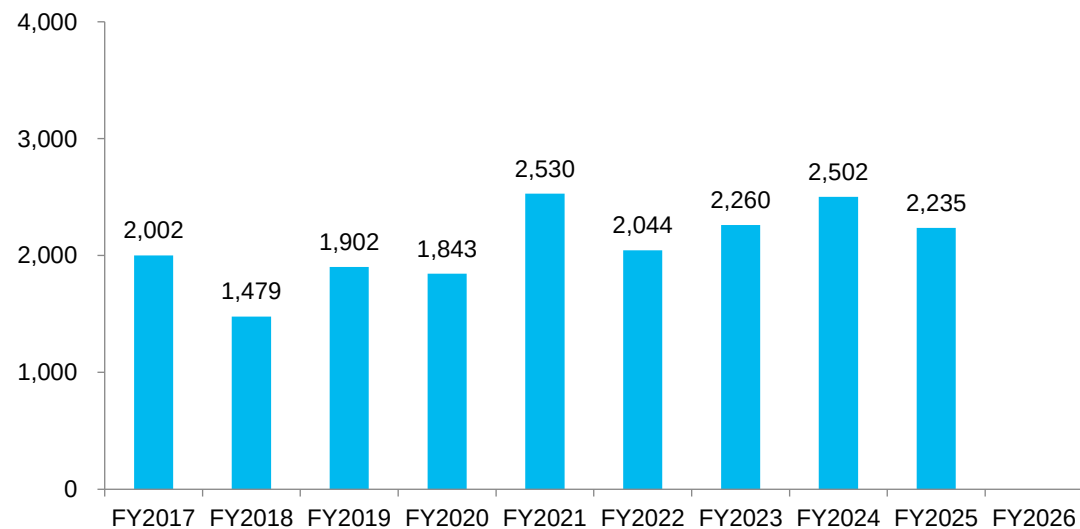
Sales Trend in 1Q



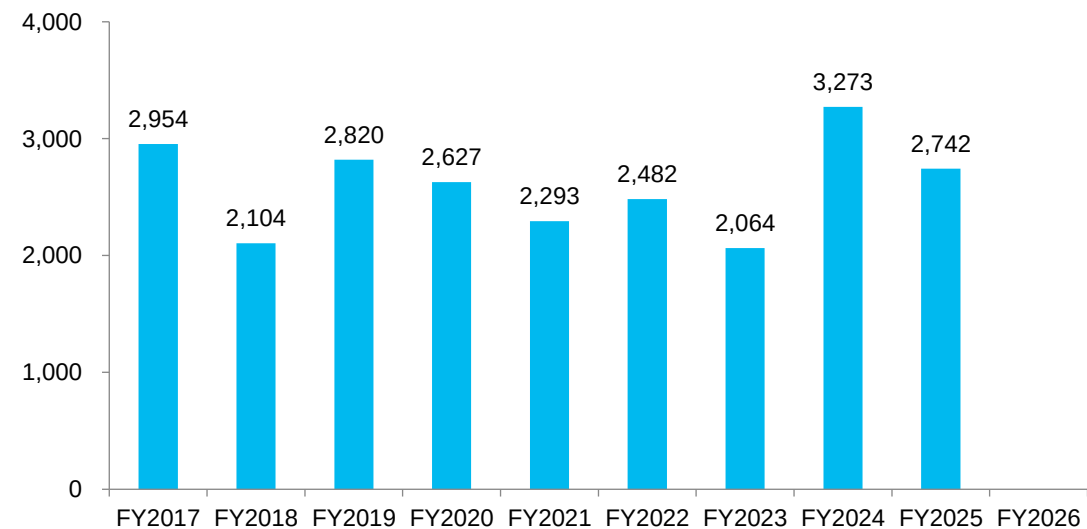
Sales Trend in 2Q



Sales Trend in 3Q

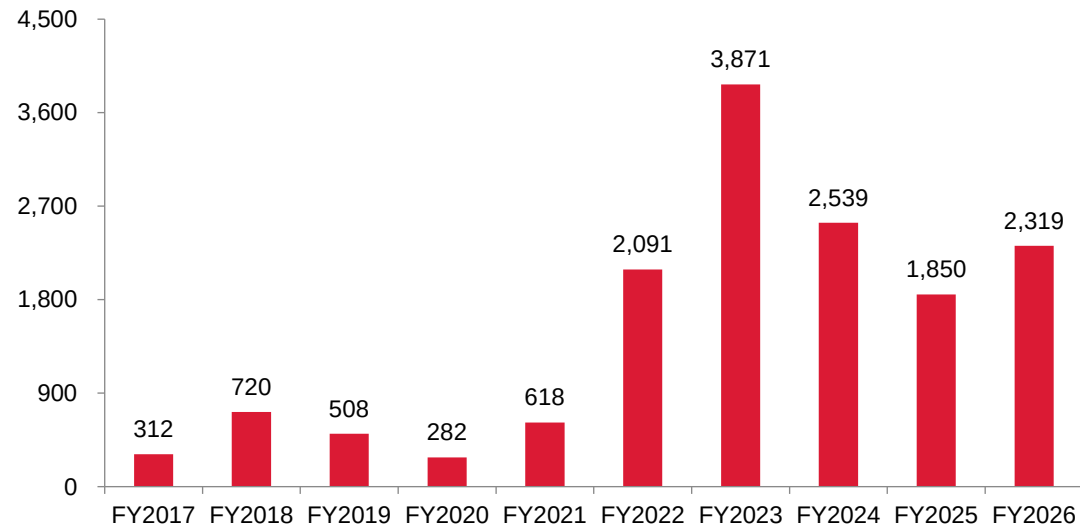


Sales Trend in 4Q

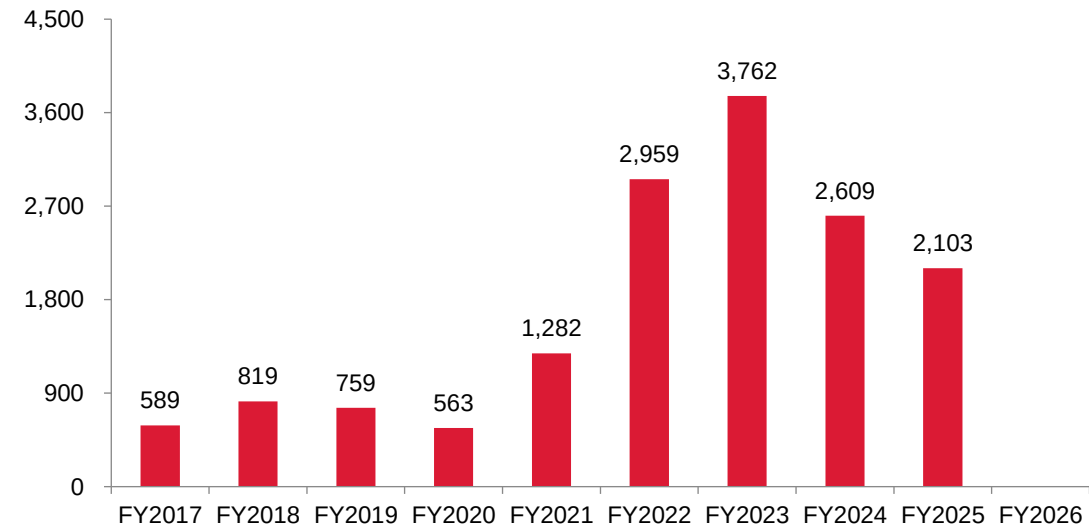


Quarterly Operating Profit Trend in Valve & Piping Systems Division

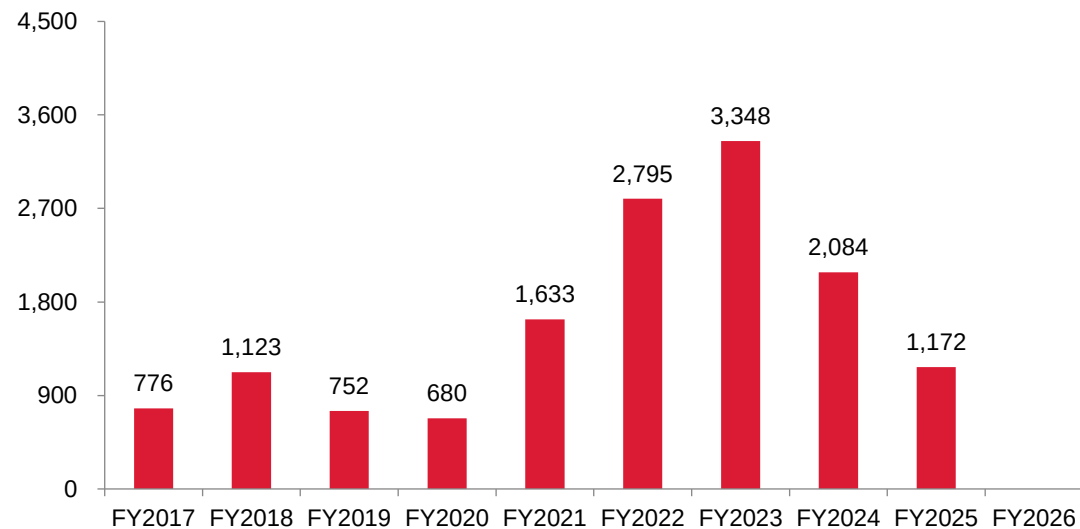
Operating Profit Trend in 1Q



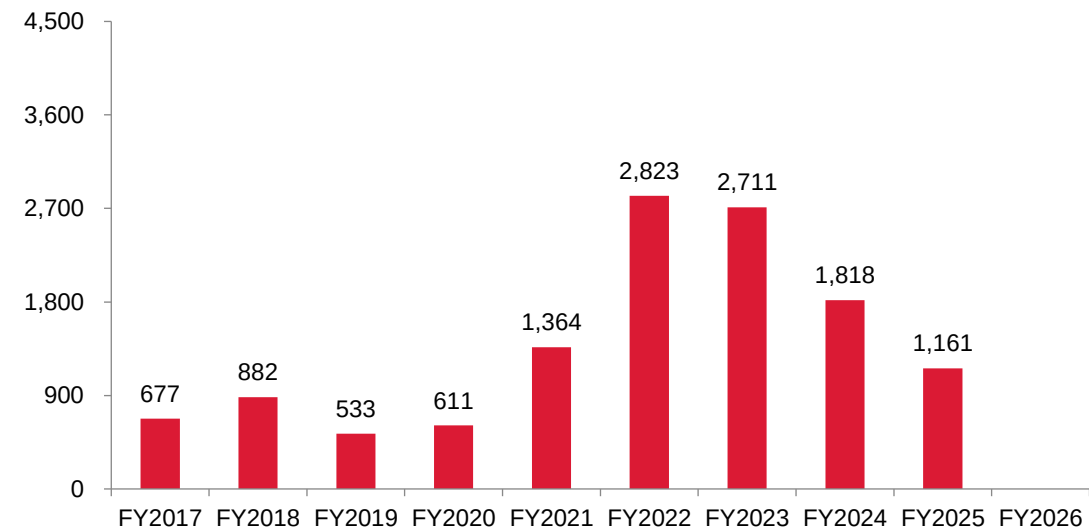
Operating Profit Trend in 2Q



Operating Profit Trend in 3Q

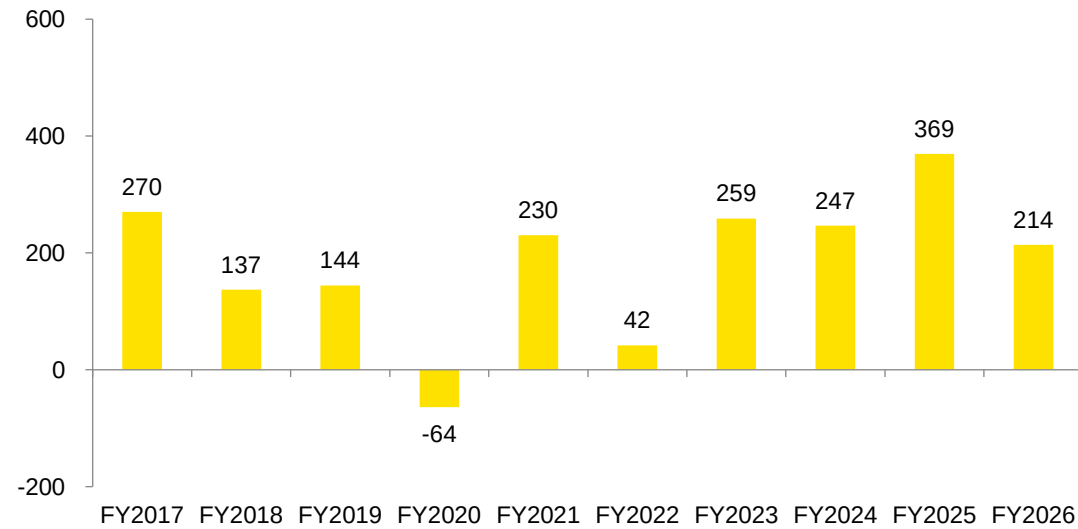


Operating Profit Trend in 4Q

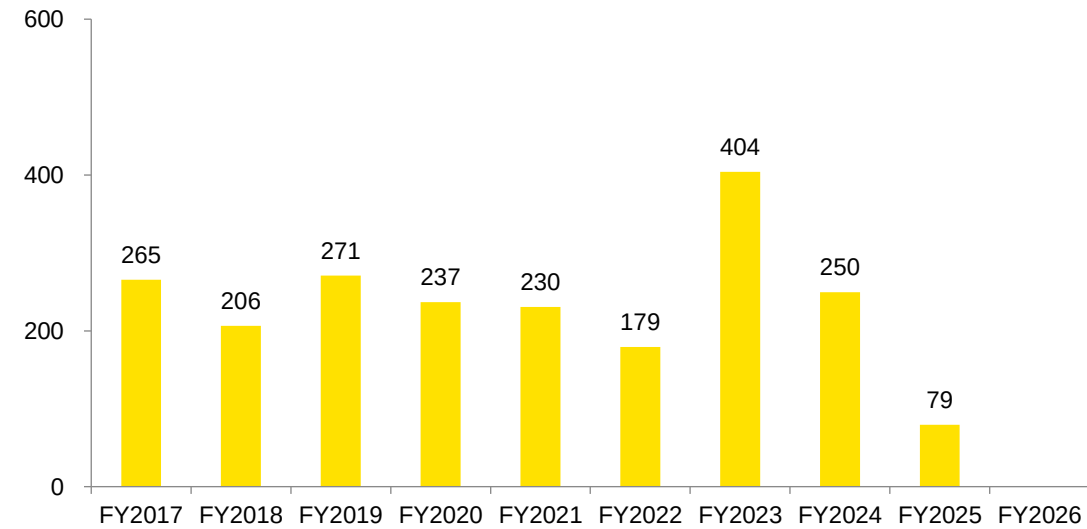


Quarterly Operating Profit Trend in Resin Division

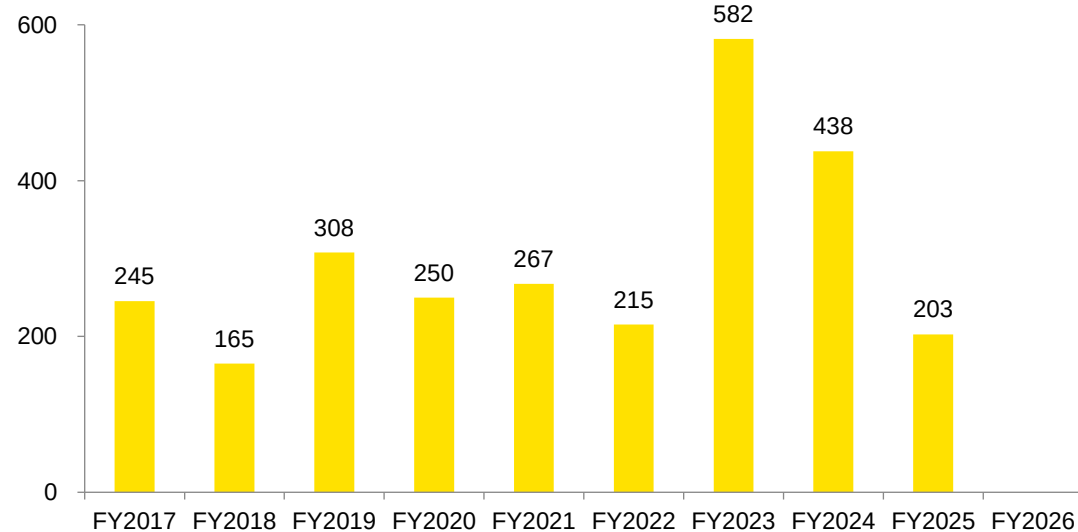
Operating Profit Trend in 1Q



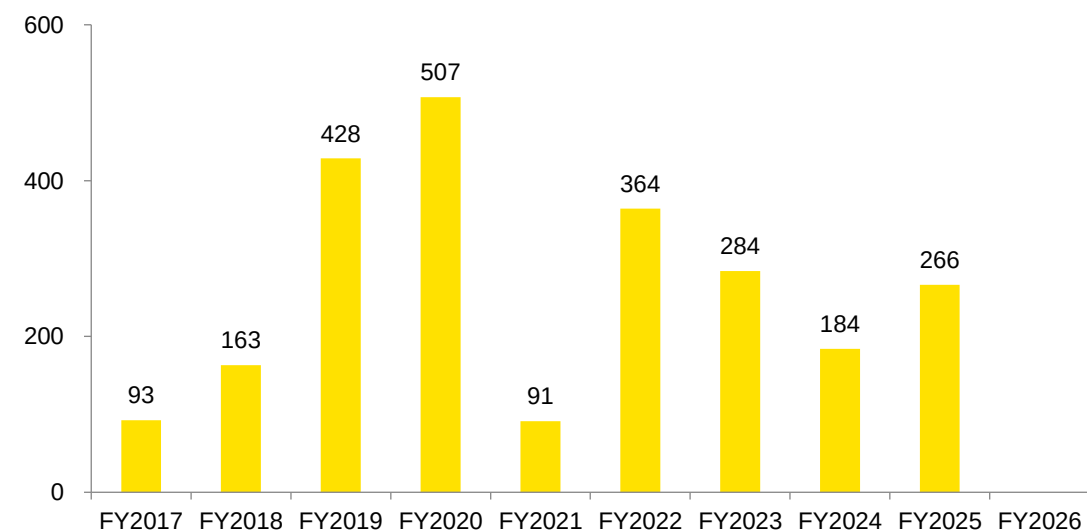
Operating Profit Trend in 2Q



Operating Profit Trend in 3Q

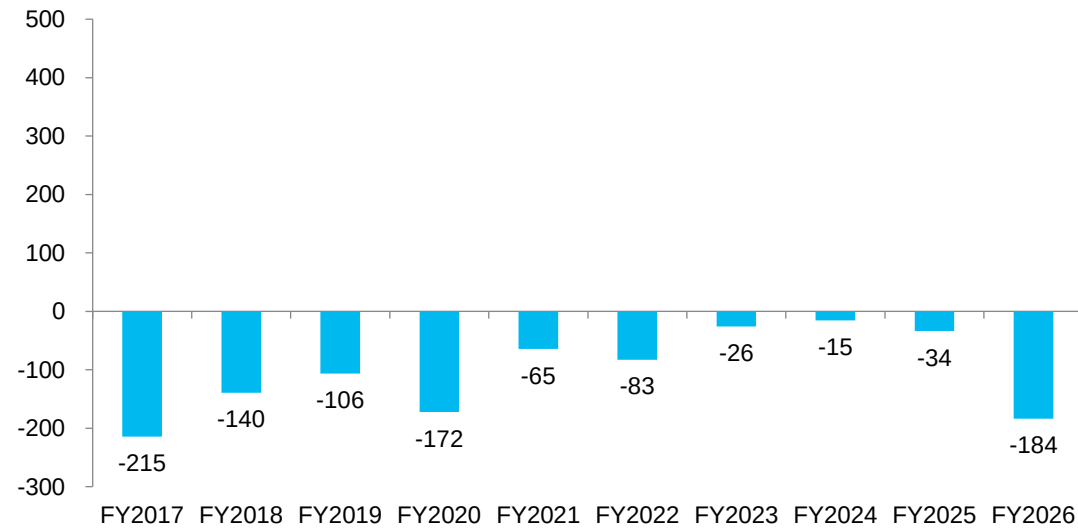


Operating Profit Trend in 4Q

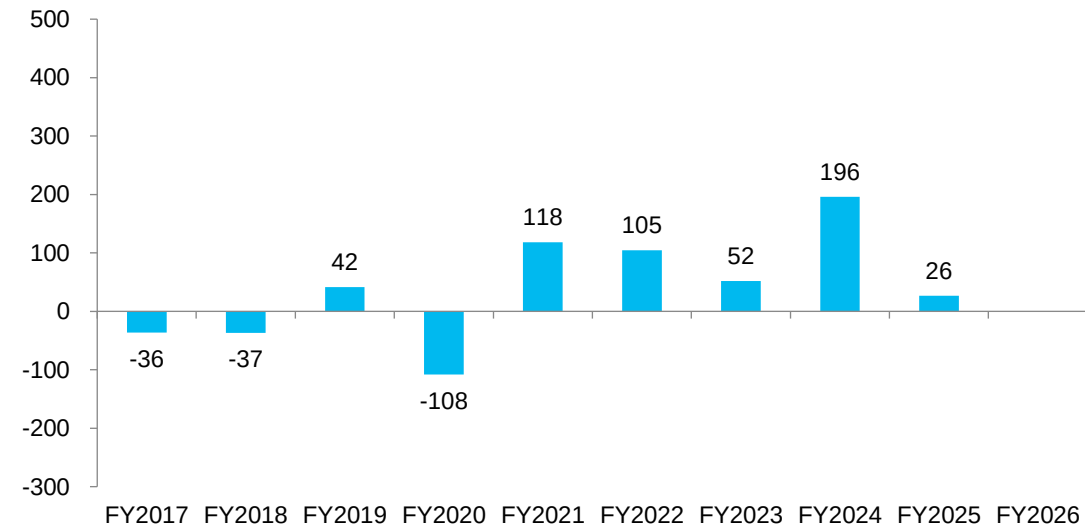


Quarterly Operating Profit Trend in Water Treatment & Natural Resources Development Division

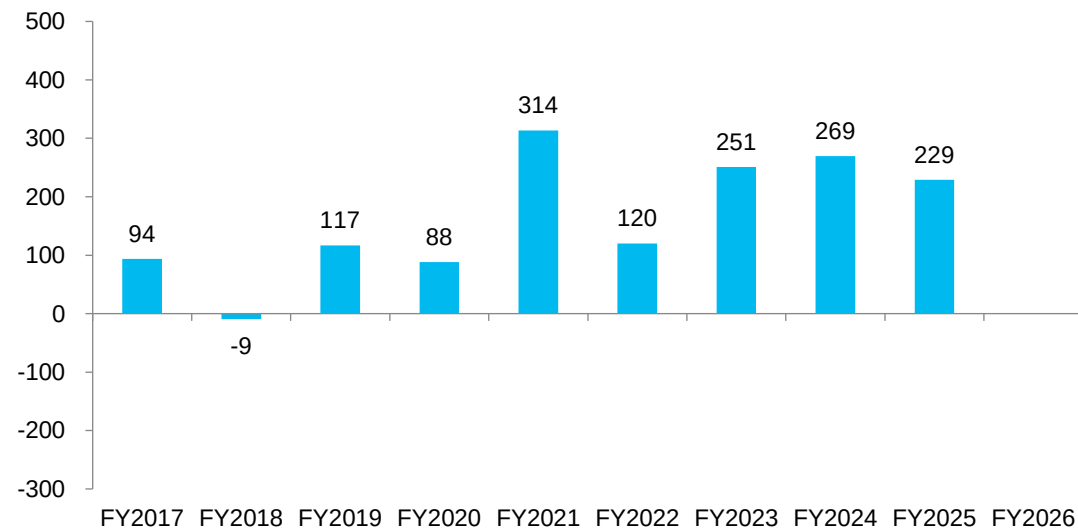
Operating Profit Trend in 1Q



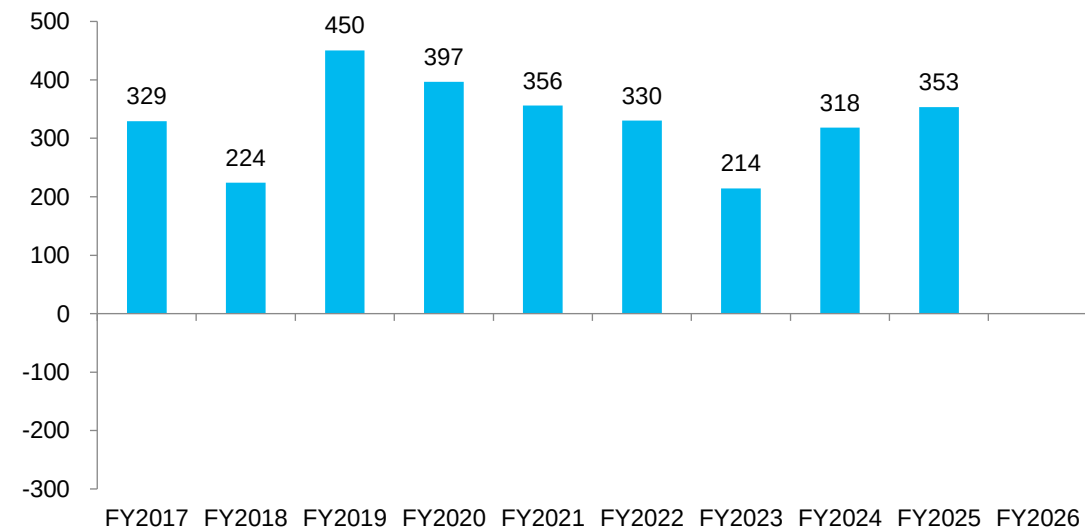
Operating Profit Trend in 2Q



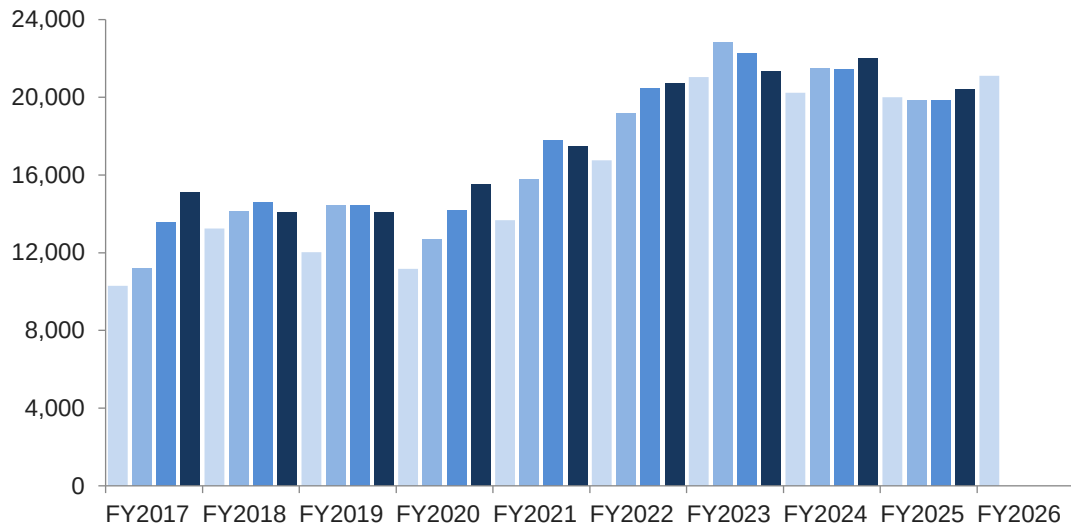
Operating Profit Trend in 3Q



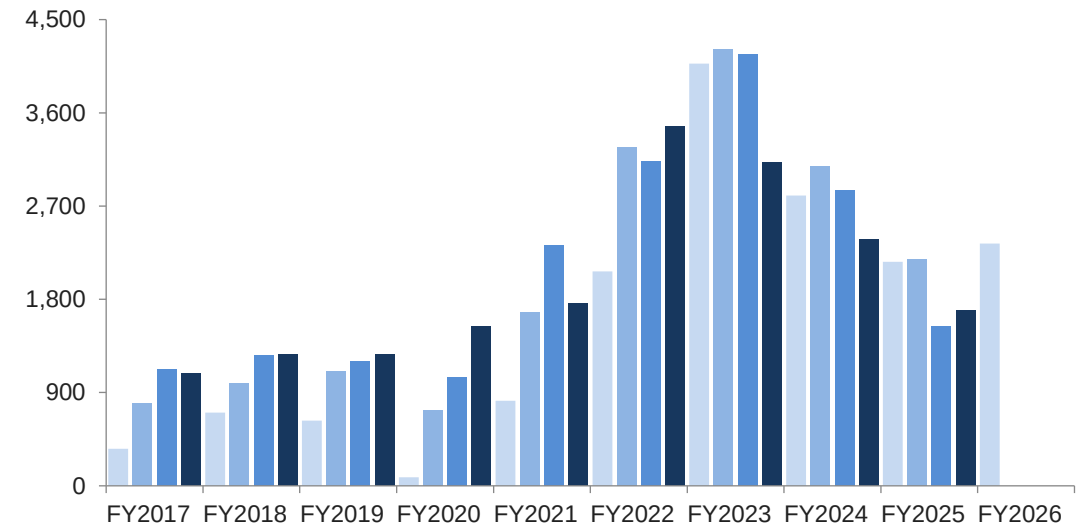
Operating Profit Trend in 4Q



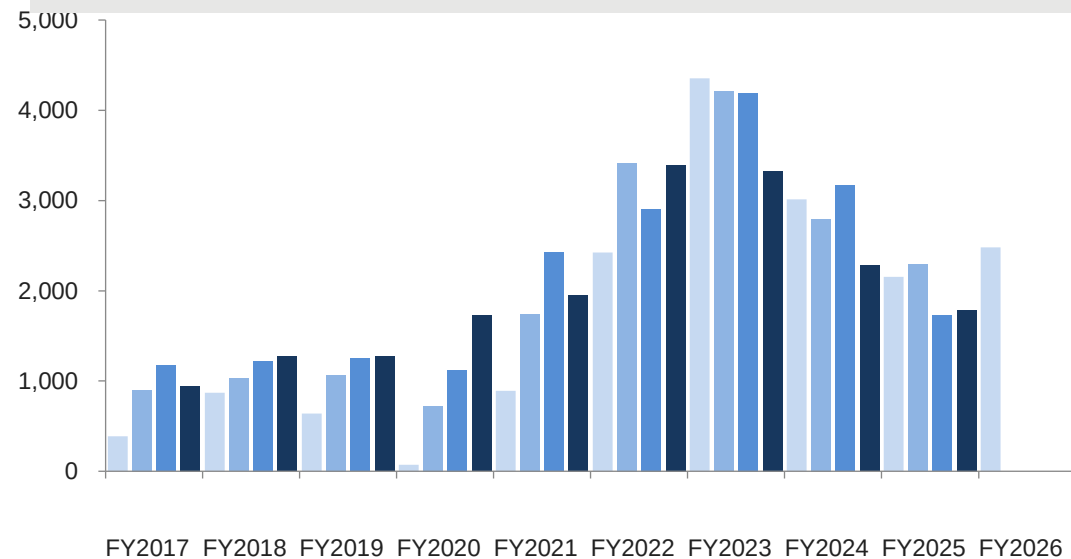
Sales



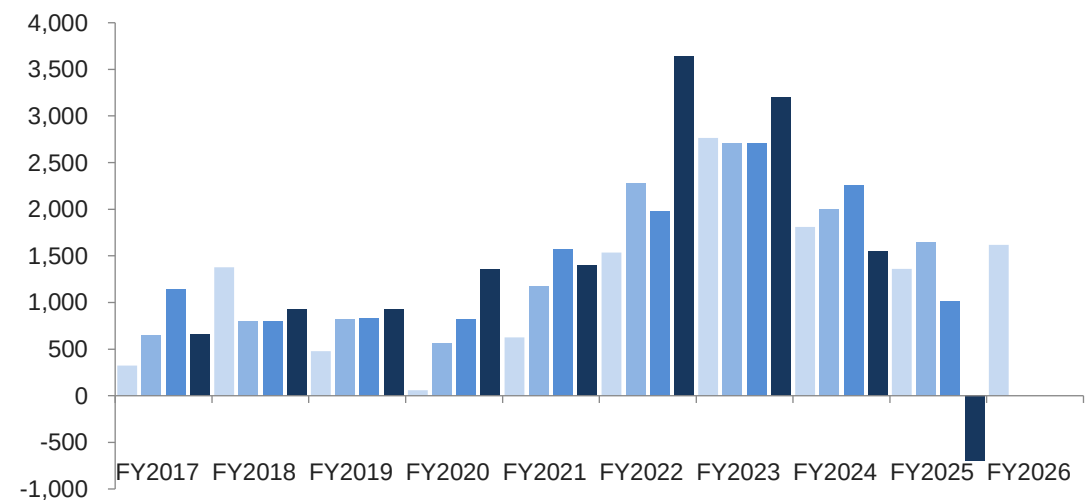
Operating Profit



Ordinary Profit



Profit Attributable to Owners of Parent

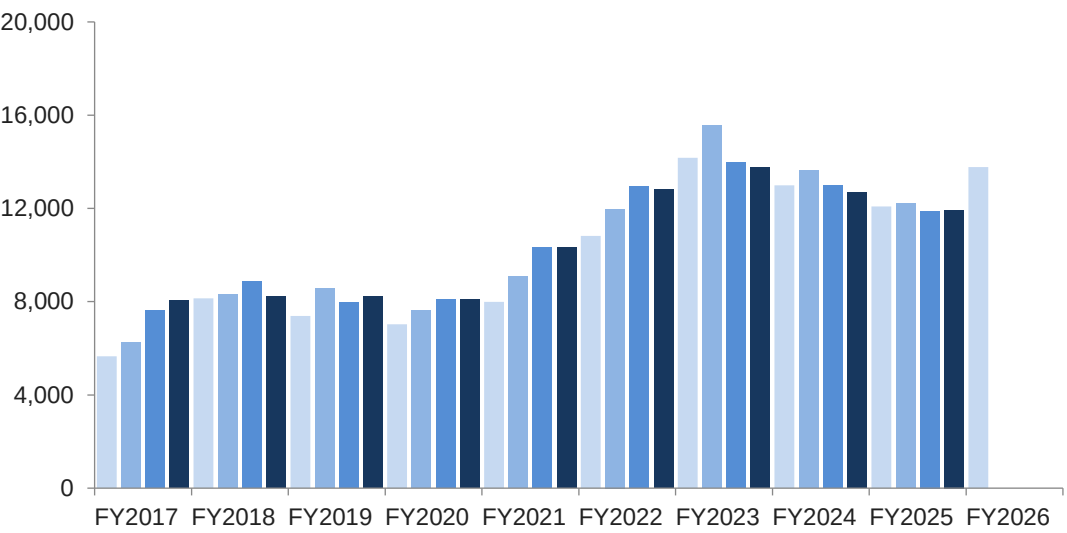


Quarterly Sales Trend by Segment

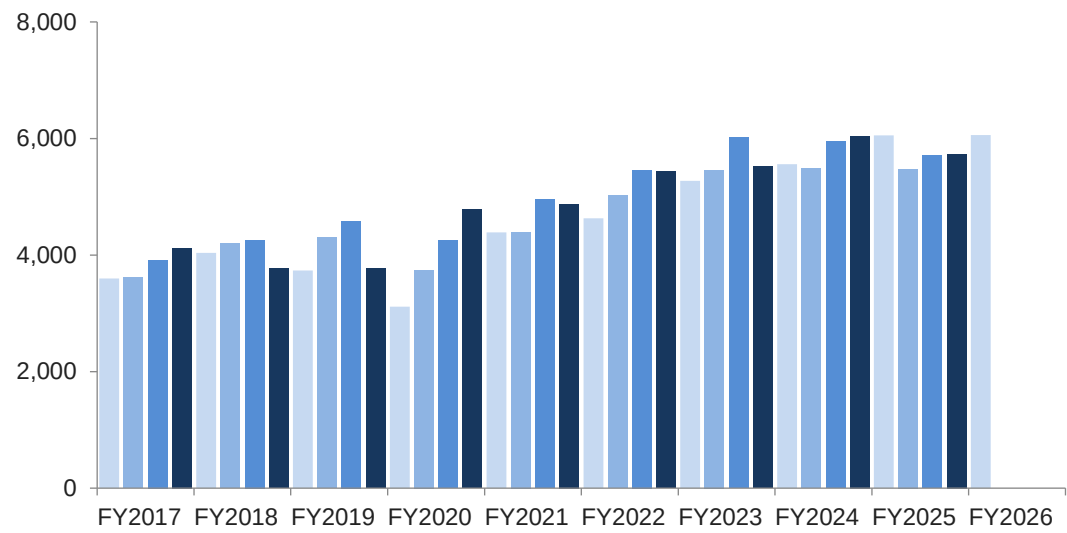


(¥ Million)

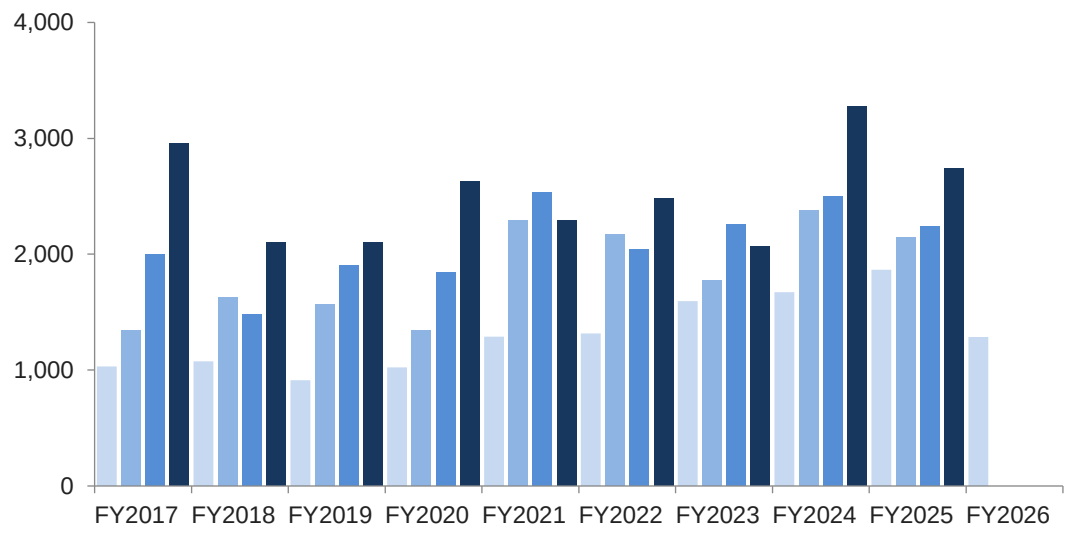
Valve & Piping Systems Division



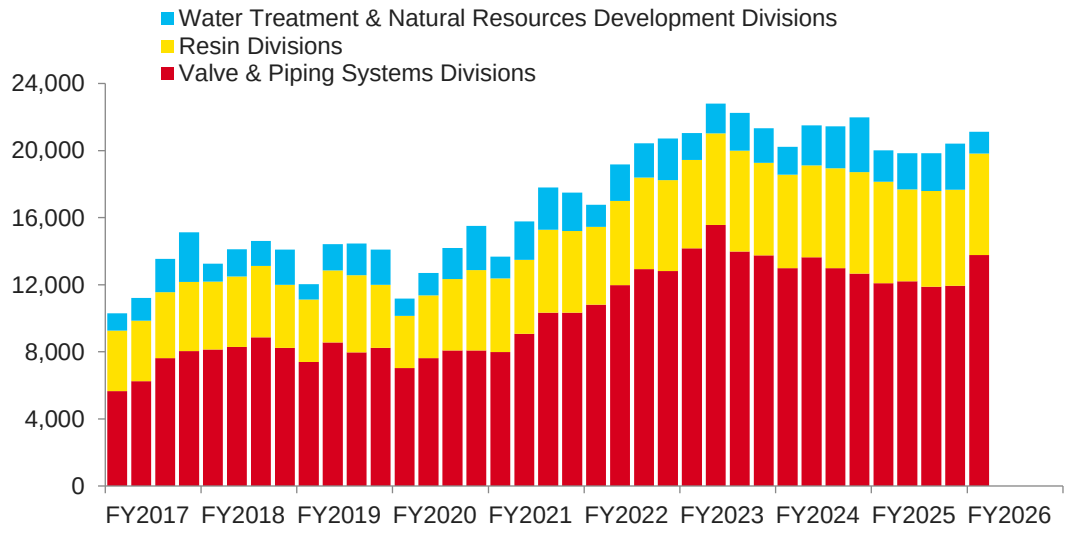
Resin Division



Water Treatment & Natural Resources Development Division



Total

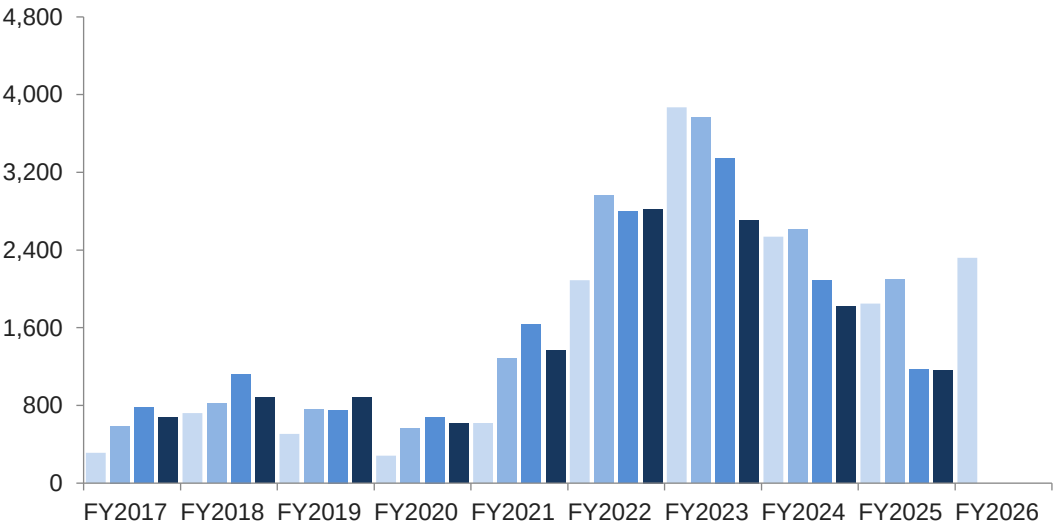


Quarterly Operating Profit Trend by Segment

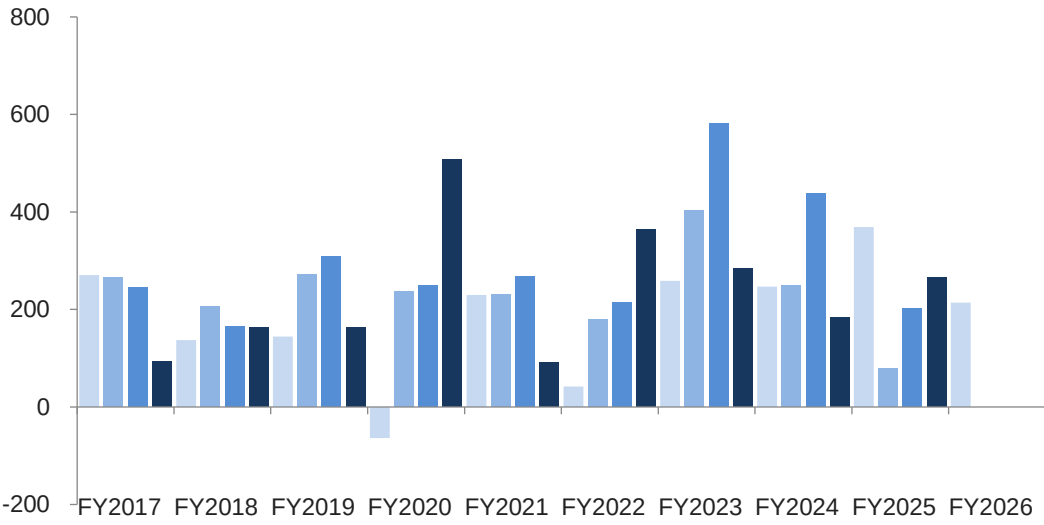


(¥ Million)

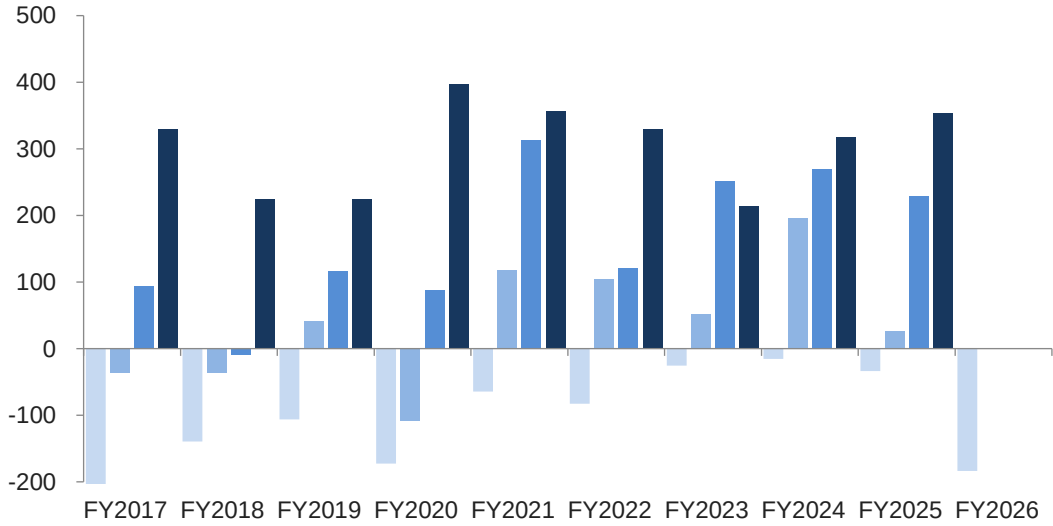
Valve & Piping Systems Division



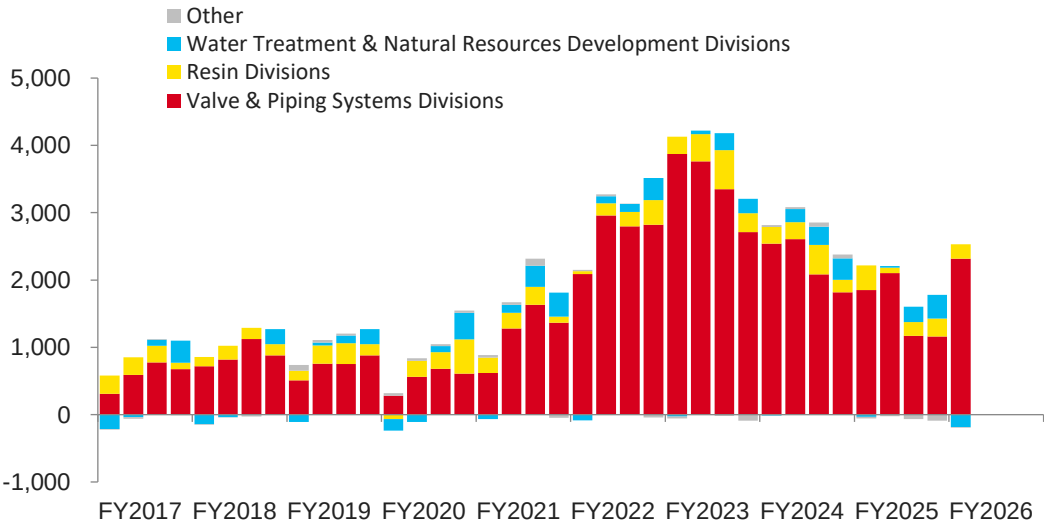
Resin Division



Water Treatment & Natural Resources Development Division

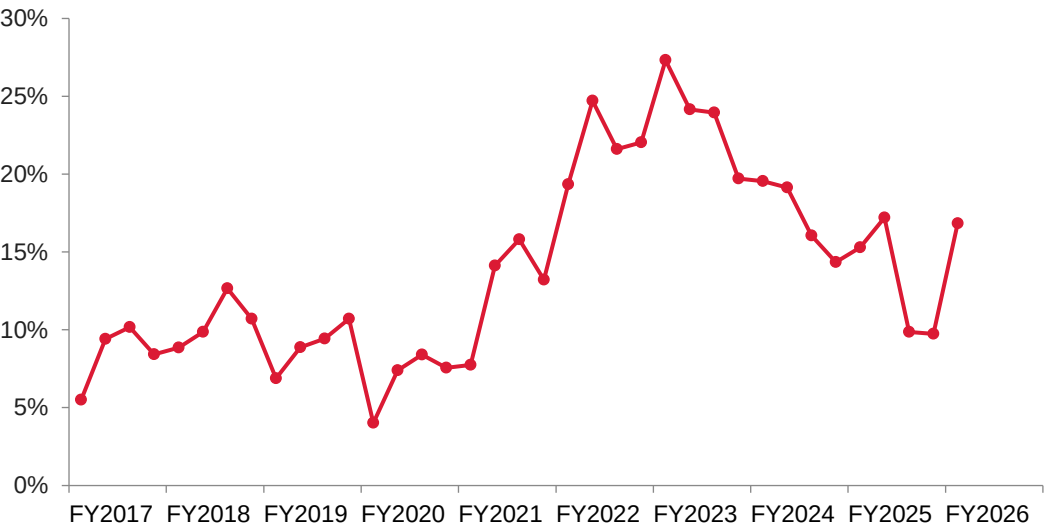


Total

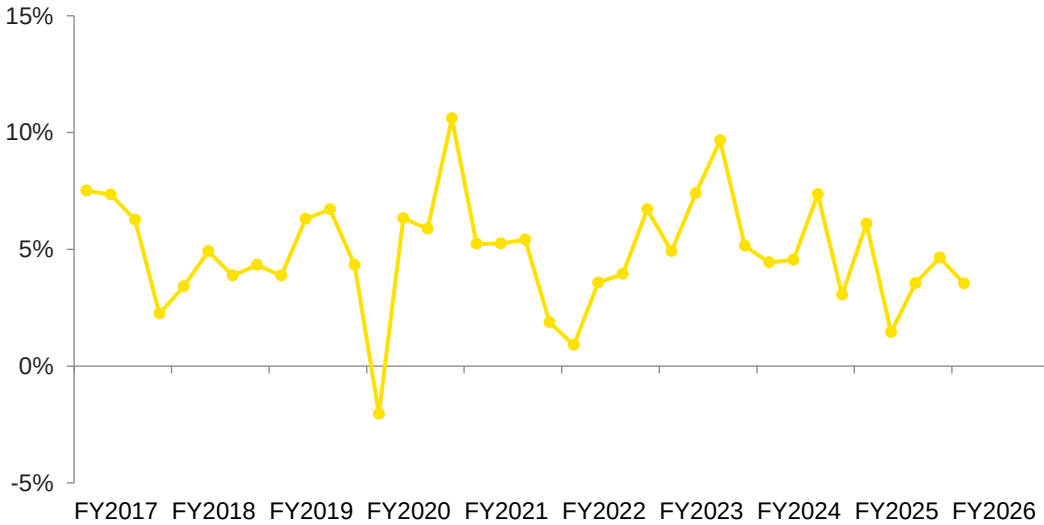


Quarterly Operating margin Trend by Segment

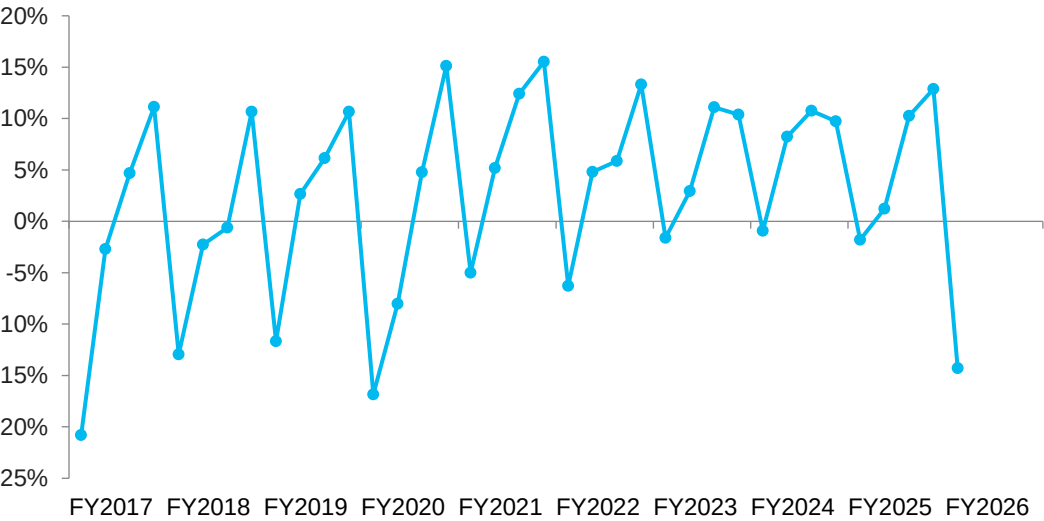
Valve & Piping Systems Division



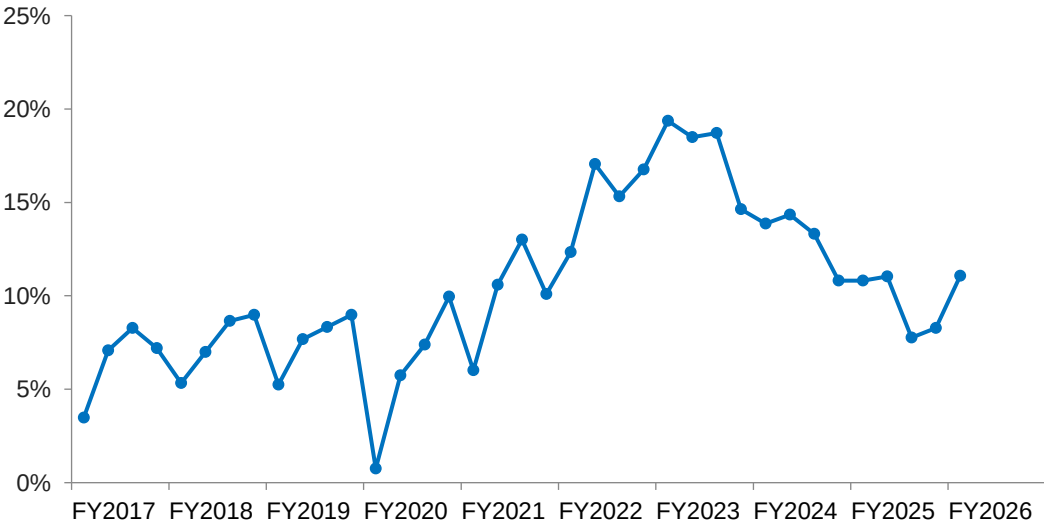
Resin Division



Water Treatment & Natural Resources Development Division

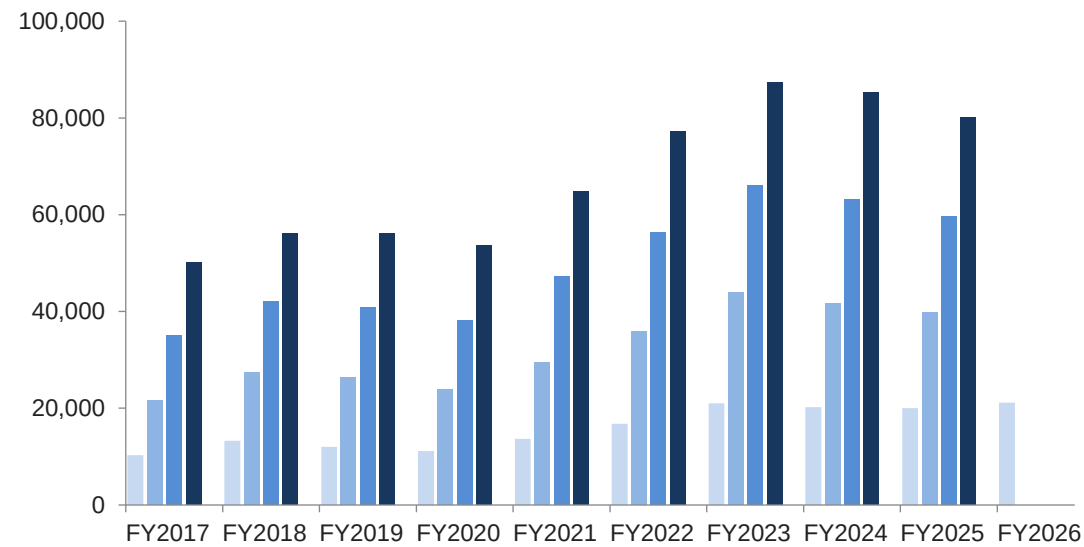


Total

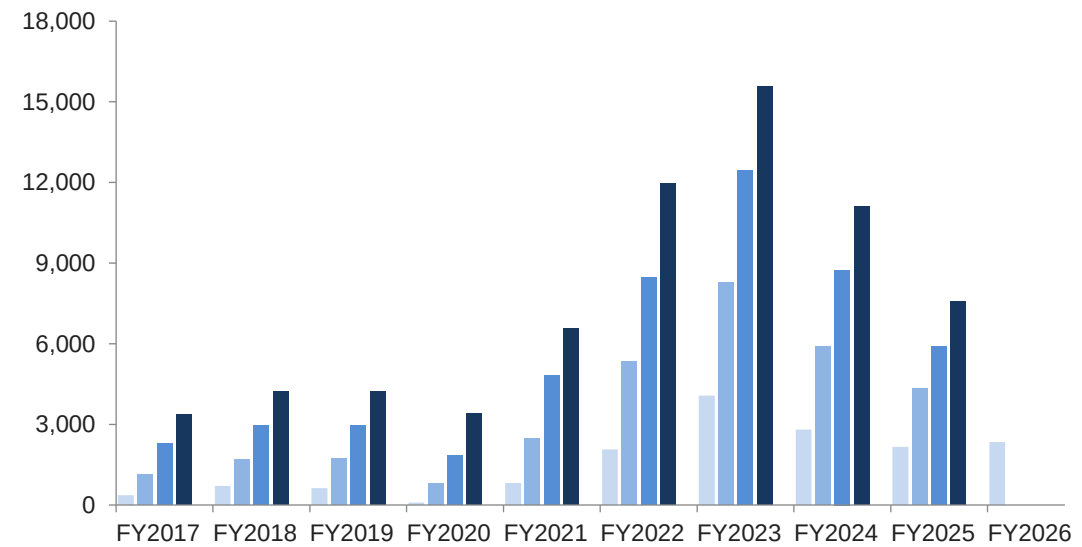


Quarterly Cumulative Consolidated Financial Results Trend

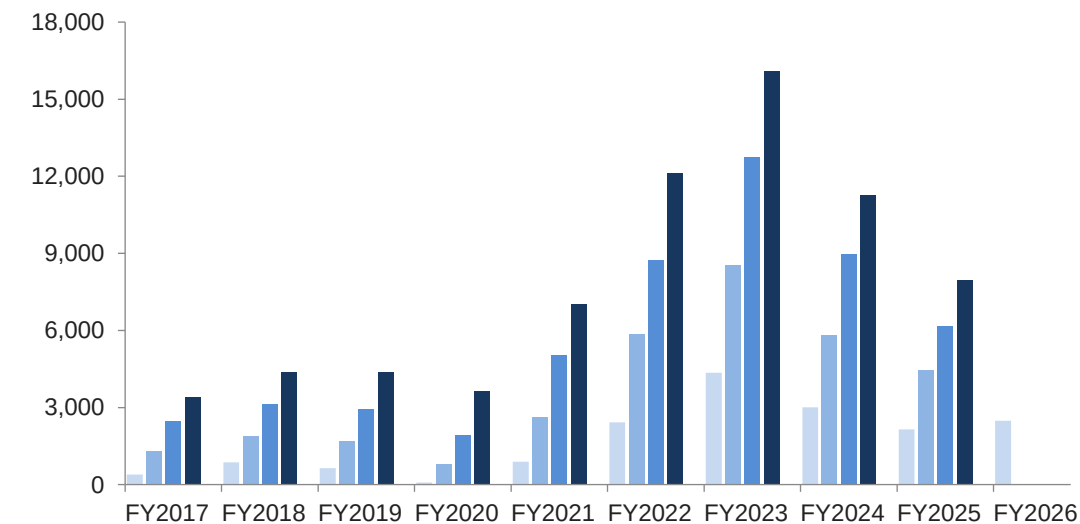
Sales



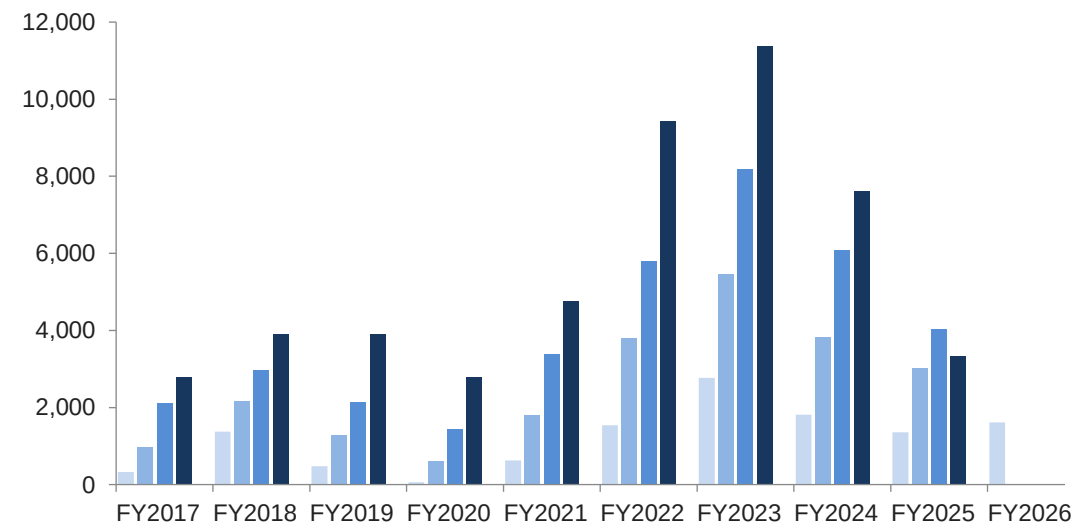
Operating Profit



Ordinary Profit



Profit Attributable to Owners of Parent

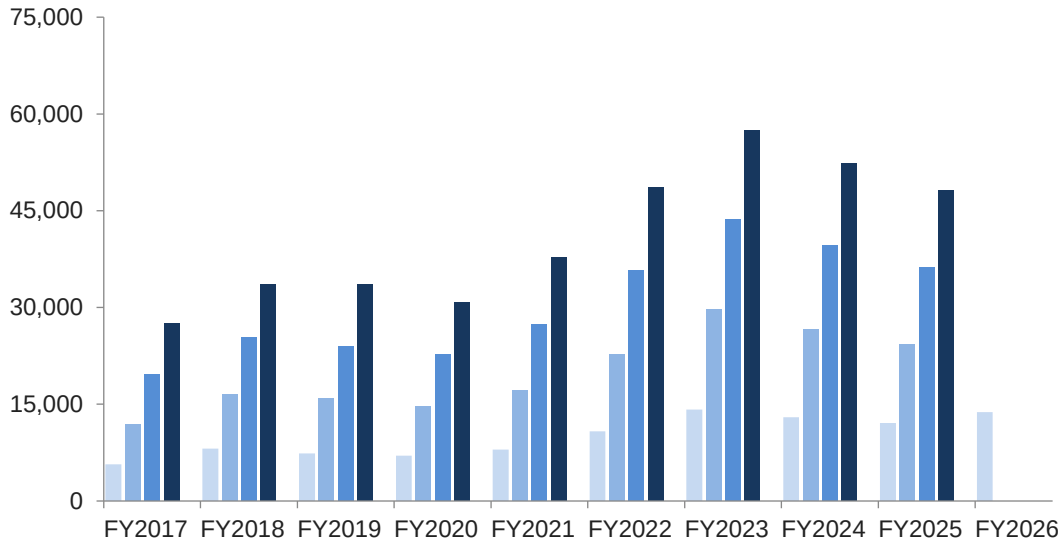


Quarterly Cumulative Sales Trend by Segment

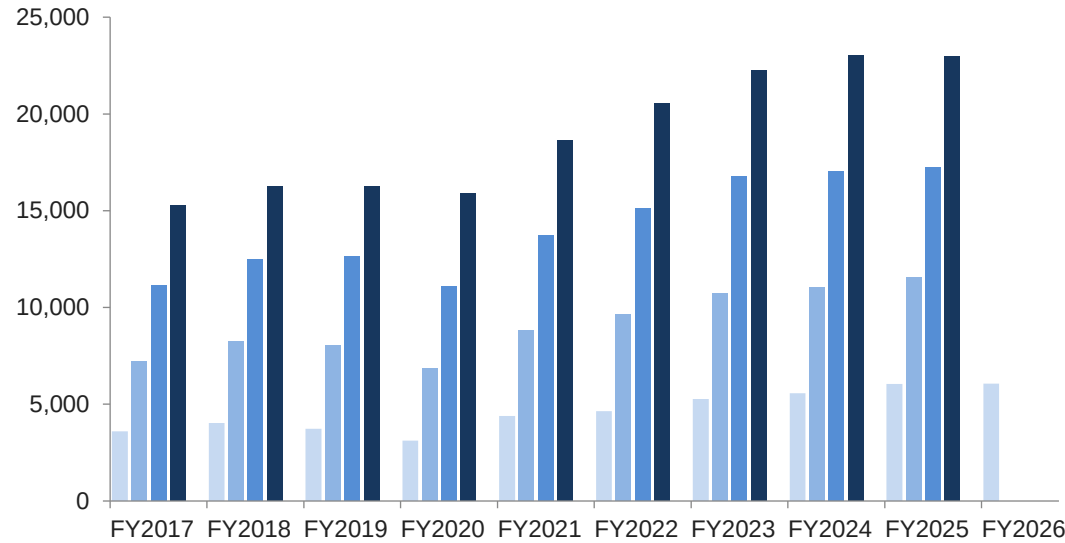


(¥ Million)

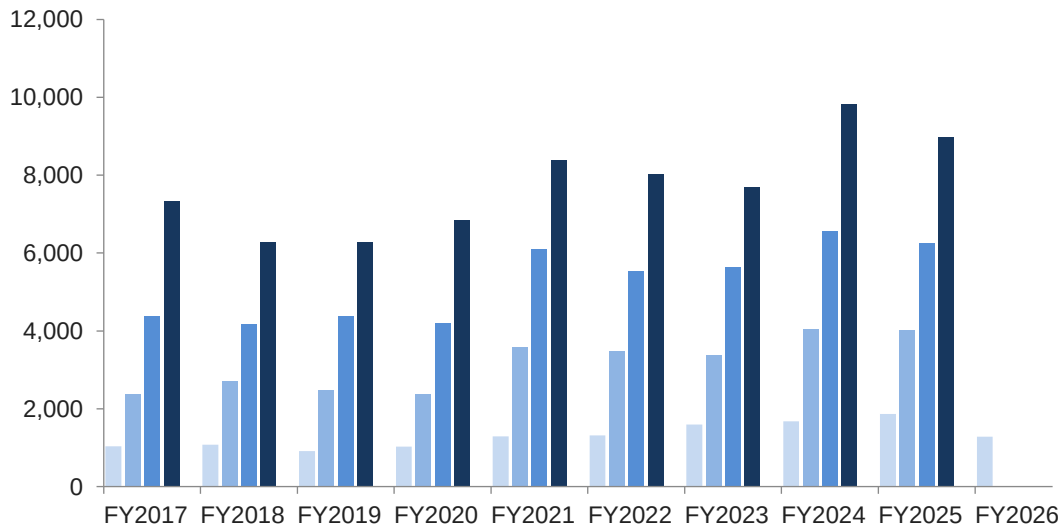
Valve & Piping Systems Division



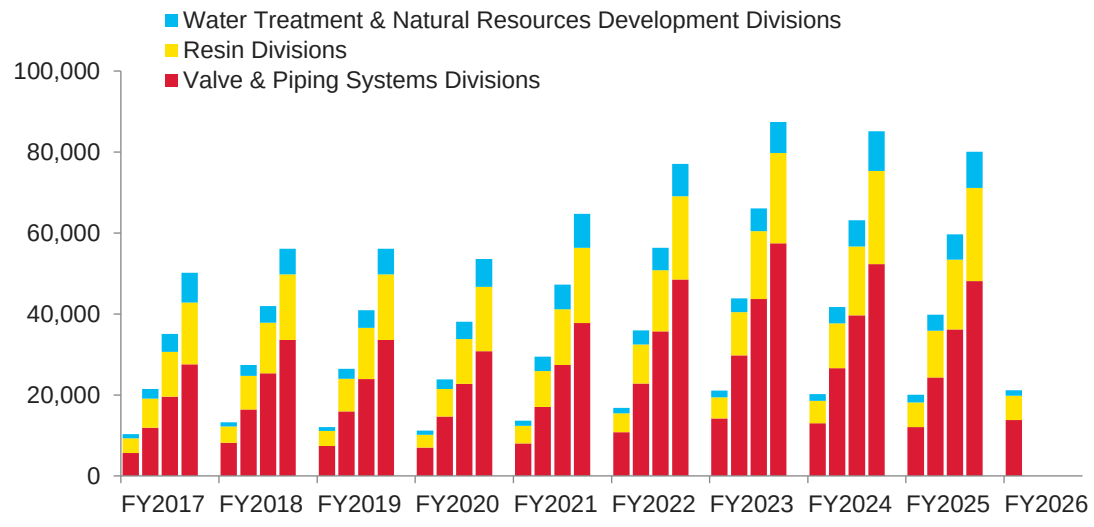
Resin Division



Water Treatment & Natural Resources Development Division



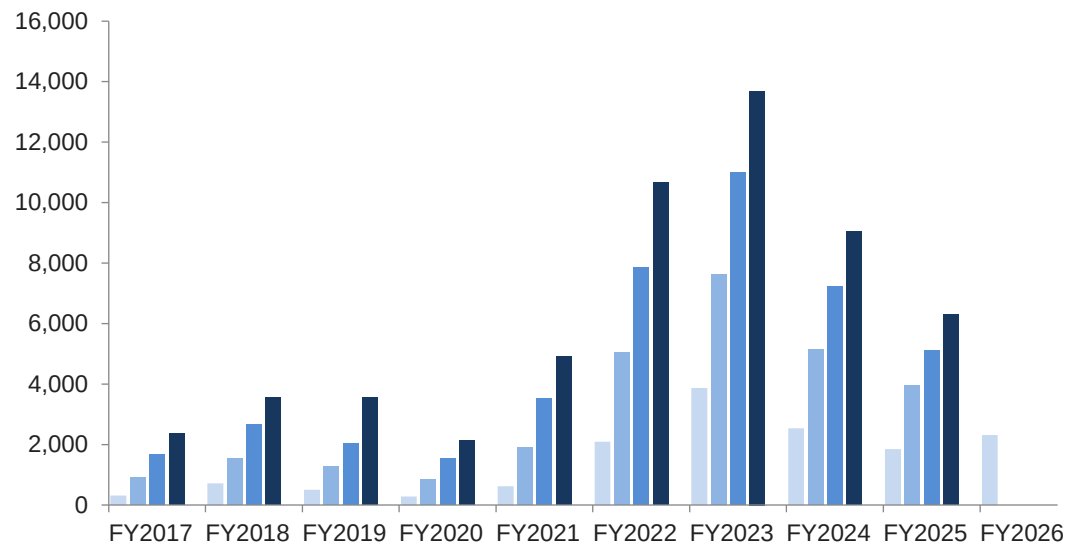
Total



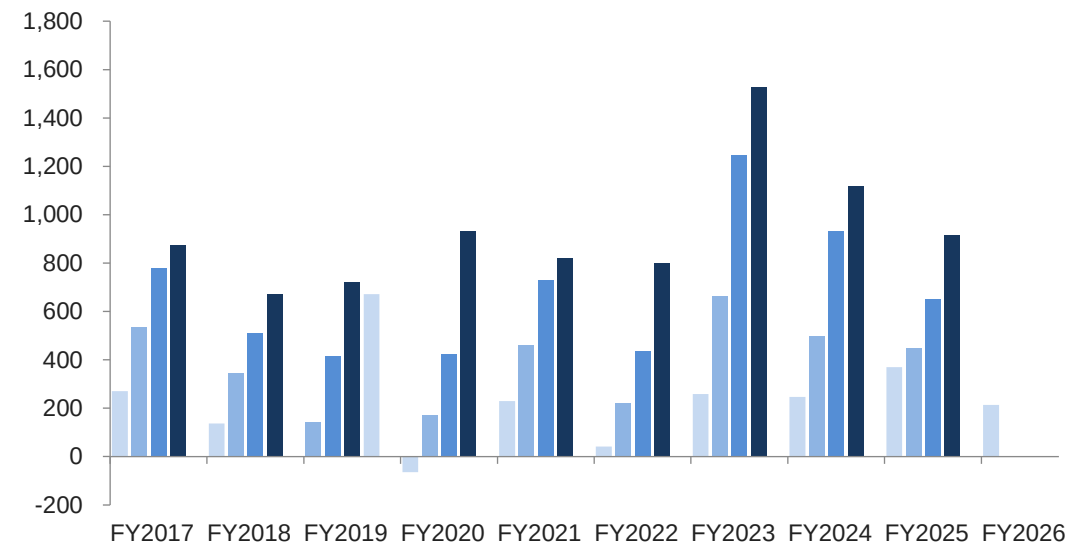
Quarterly Cumulative Operating Profit Trend by Segment

(¥ Million)

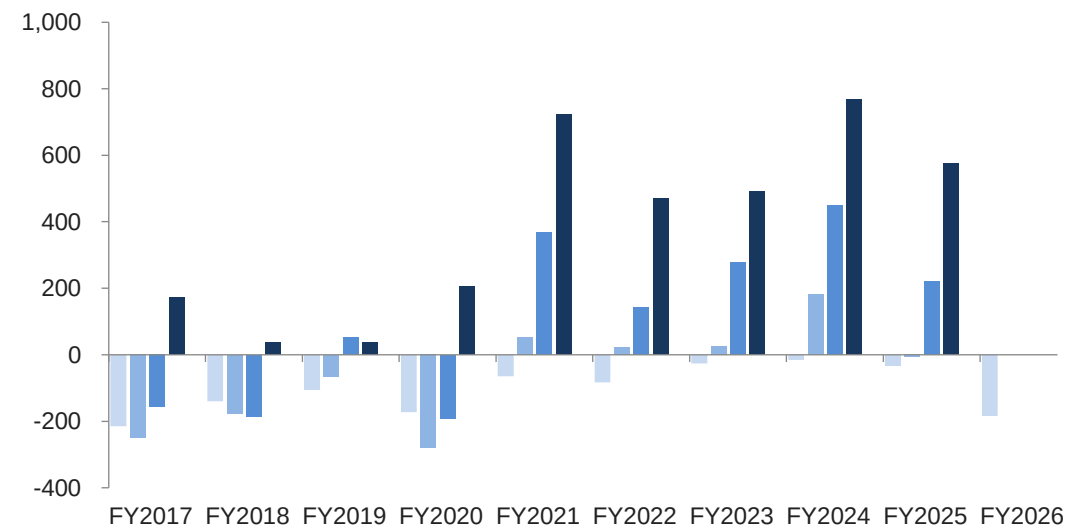
Valve & Piping Systems Division



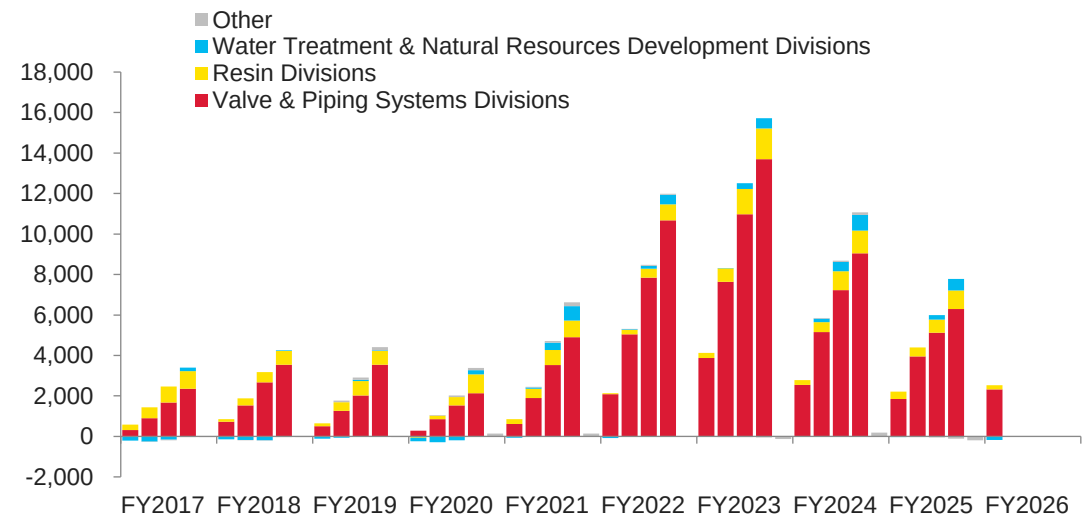
Resin Division



Water Treatment & Natural Resources Development Division

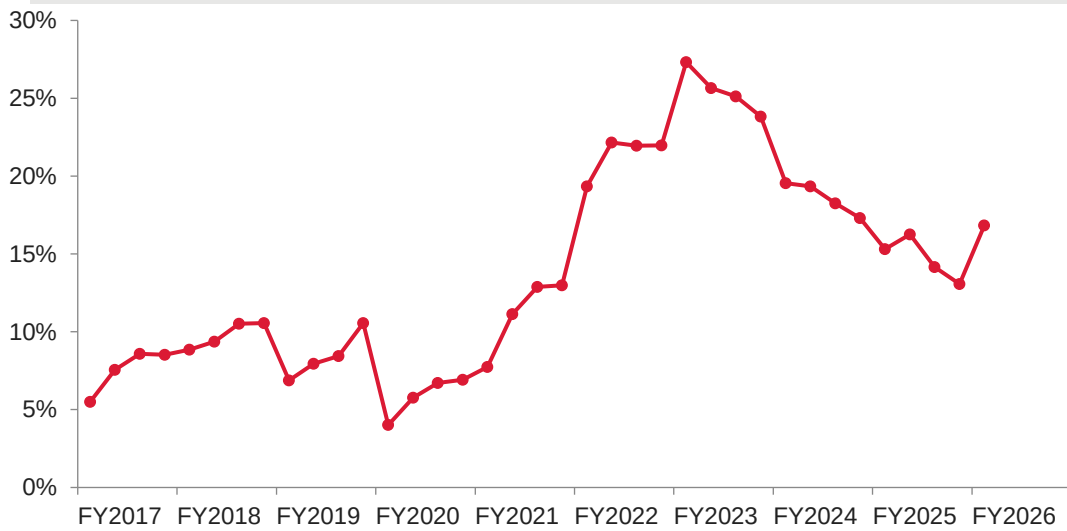


Total

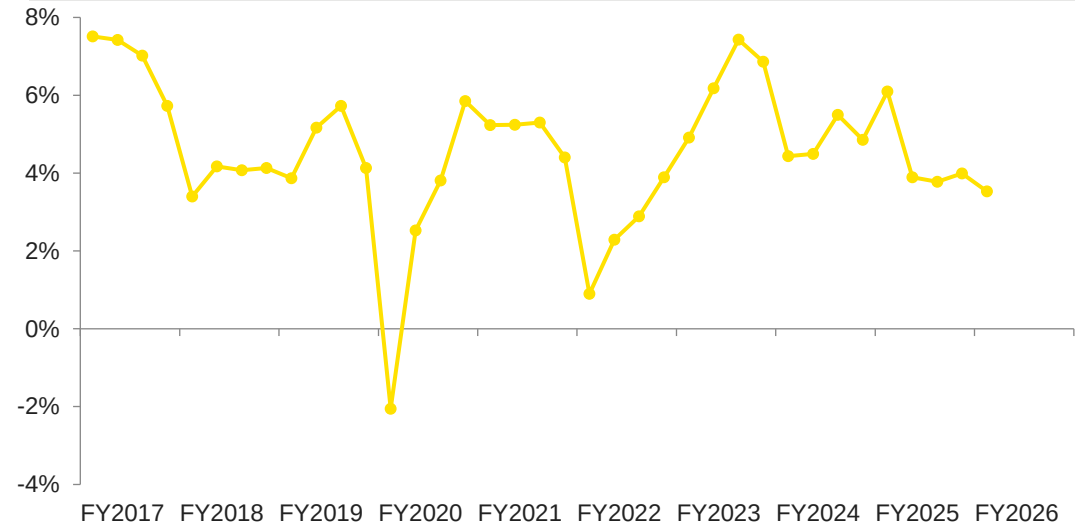


Quarterly Cumulative Operating margin Trend by Segment

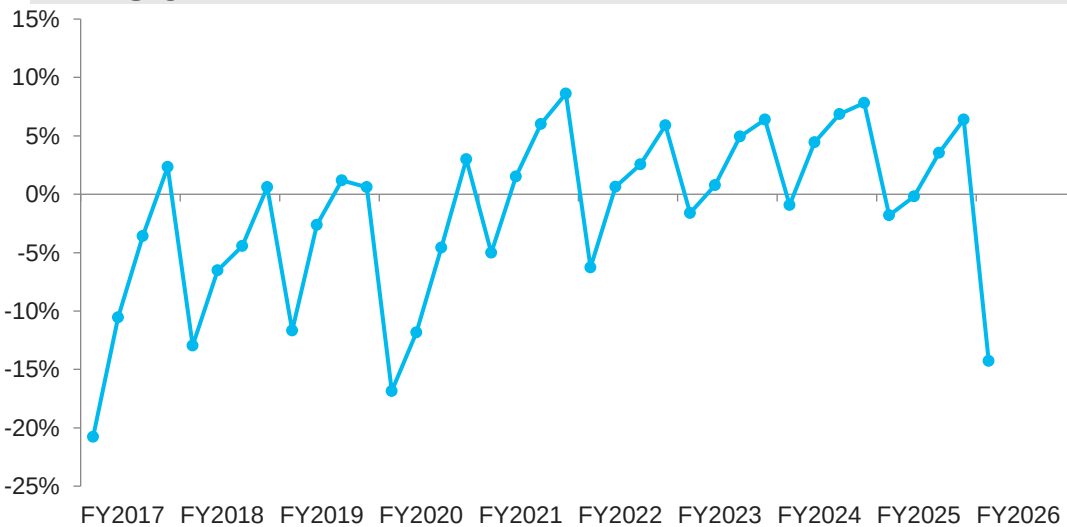
Valve & Piping Systems Division



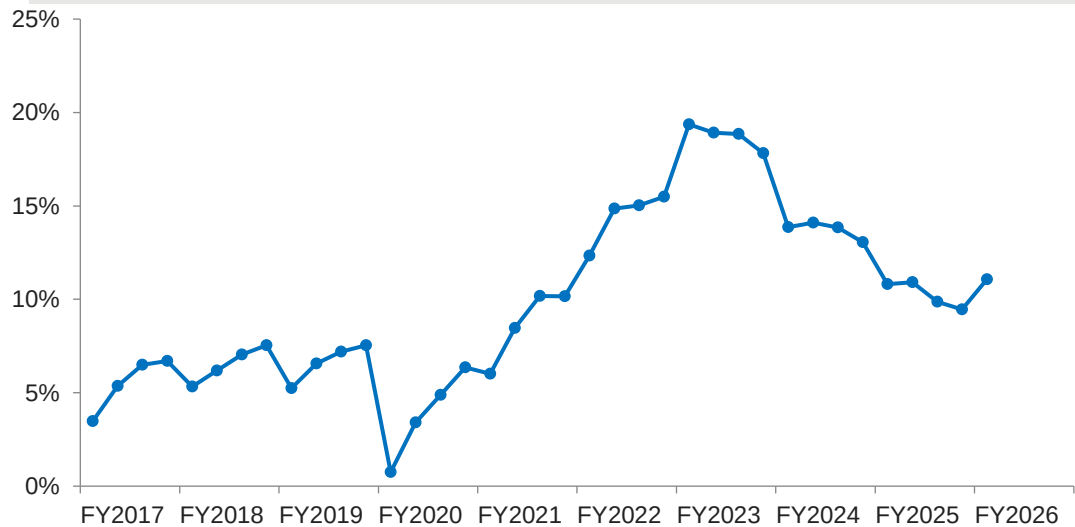
Resin Division



Water Treatment & Natural Resources Development Division



Total



Notes

Forecasts and prospects in this document are based on information available at the time the document was prepared. It does not assure or guarantee the realization of future planned figures or measures.

*This document has been translated from the Japanese original for reference purposes only.
In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.